



South Carolina Enterprise Information System

Reporting User Group Meeting

Friday, September 12, 2014



SC BUDGET AND CONTROL BOARD



Welcome

John Taylor, SCEIS User Support Team Director





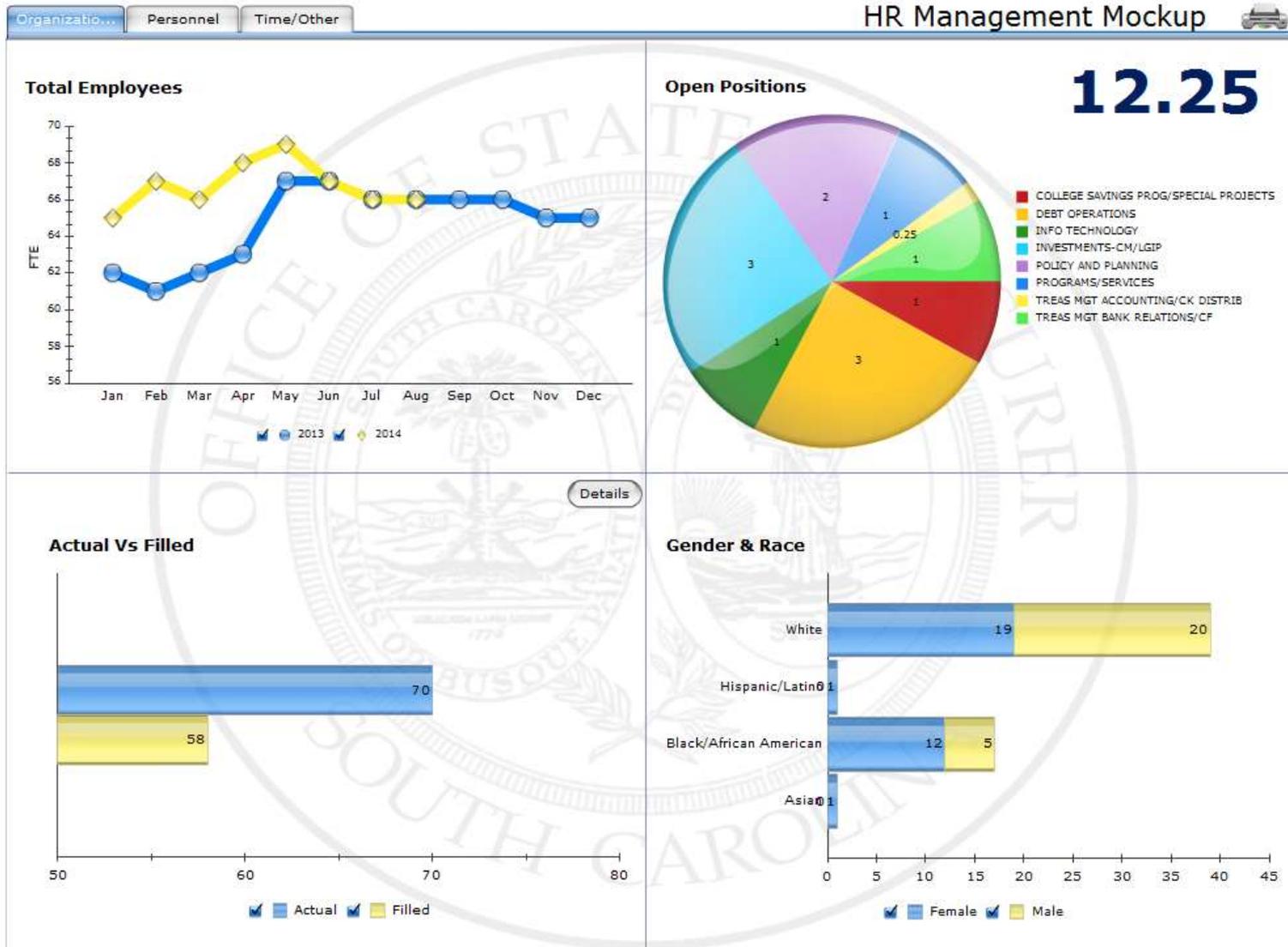
South Carolina Enterprise Information System

Executive Dashboards



SC BUDGET AND CONTROL BOARD





- 🌀 Customized to targeted user types
- 🌀 Easy access to frequently used reports
- 🌀 Shortcuts to favorite dashboard reports
- 🌀 Links to important resources and web pages

con·ven·ient

/kənˈvɛniənt/ ⓘ

adjective

fitting in well with a person's needs, activities, and plans.

"I phoned your office to confirm that this date is convenient"

synonyms: [suitable](#), [appropriate](#), [fitting](#), [fit](#), [suited](#), [opportune](#), [timely](#), [well timed](#), [favorable](#), [advantageous](#), [seasonable](#), [expedient](#) [More](#)

• involving little trouble or effort.

"the new parking lot will make shopping much more convenient"

• situated so as to allow easy access to.

"the 34-story building is convenient to downtown"

synonyms: [near \(to\)](#), [close to](#), [within easy reach of](#), [well situated for](#), [handy for](#), [not far from](#), [just around the corner from](#) [More](#)

Executive Dashboard

Reports

Available Cash (404)

Estimated Rev vs Cash Rec'd (406)

Summary of Expenditures (424)

Analysis of Expenditures by Minor Commitment Item (427)

Appropriation Balances

Budget Vs Actual

FI Vendor Actuals

Dashboards

Dashboard1

Dashboard2

Dashboard3

Dashboard4

Dashboard5

Links

SCEIS Homepage

Link2

Link3

Link4

Link5



South Carolina Enterprise Information System

Business Objects Upgrade



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Business Objects Upgrade

Area	Description	Status	Completion Date
Business Objects Upgrade	Business Objects Upgrade	Green	October-14

Business Objects Launch Pad View:

The screenshot shows a web browser window displaying the Business Objects Launch Pad. The browser's address bar shows the URL <https://scsisreportingdev.sc.gov/BOE/BI>. The browser's menu bar includes File, Edit, View, Favorites, Tools, and Help. The page header features the SOEIS logo on the left and a user greeting "Welcome: Cory Hare" with links for "Applications", "Help menu", and "Log off" on the right. Below the header is a navigation bar with "Home" and "Documents" tabs. The main content area is a dashboard with four panels:

- My Recently Viewed Documents:** Lists four documents: "SOEIS SPIRS Recon : 71186", "70745_budvsact test 09082014 : 70765", "FM Budget vs Actual", and "ZGLA for PP 10".
- 2 unread messages in My Inbox:** Lists two messages: "GPRVER Supp mod : 72386" and "GPRVER Test : 72356".
- My Applications:** Displays two application icons, one orange and one red.
- My Recently Run Documents:** Shows "No recently run documents".
- 0 Unread Alerts:** Shows "No unread alerts".

Each of the four main panels has a "See more..." link in the bottom right corner.

Documents View:

Home **Documents**

View ▾ New ▾ Organize ▾ Send ▾ More Actions ▾ Details

My Documents

Folders

- Public Folders
 - Auditing
 - Data Federation
 - Platform Search Scheduling
 - SCSG
 - SCSG Enterprise
 - Accounting
 - Controlling
 - Financial**
 - SW Rev Reports
 - Year-End Reporting
 - Budget
 - Human Resources
 - Logistics
 - Publications
 - SCSG Projects
 - Visual Difference

Title ^	Type	Last Run	In
Accounts Payable	Folder		
Accounts Receivable	Folder		
Dashboard Components	Folder		
Finance Report Templates	Folder		
General Ledger	Folder		
Grant Report Templates	Folder		
Official SCEIS FI - Analysis of Expenditures by Minor Commitment Item (427 Equivalent)	Web Intelligence	Aug 21, 2013 11:22 AM	1
Official SCEIS FI - Appropriation Balances (477 Equivalent)	Web Intelligence	Apr 23, 2013 3:31 PM	1
Official SCEIS FI - AR Aging (Summary)	Web Intelligence	Jan 24, 2013 9:58 AM	3
Official SCEIS FI - Available Cash (404 Equivalent)	Web Intelligence	Aug 28, 2012 11:53 AM	2
Official SCEIS FI - Estimated Rev vs Cash Rec'd (406 Equivalent)	Web Intelligence	Oct 15, 2012 9:16 AM	9
Official SCEIS FI - Summary of Expenditures (424 Equivalent)	Web Intelligence		0
FI Dashboard (Agency)	BI workspace		
FI Dashboard (Statewide)	BI workspace		
FI Vendor Expenses (Summary)	Web Intelligence		0
Grant Monitor	BI workspace		

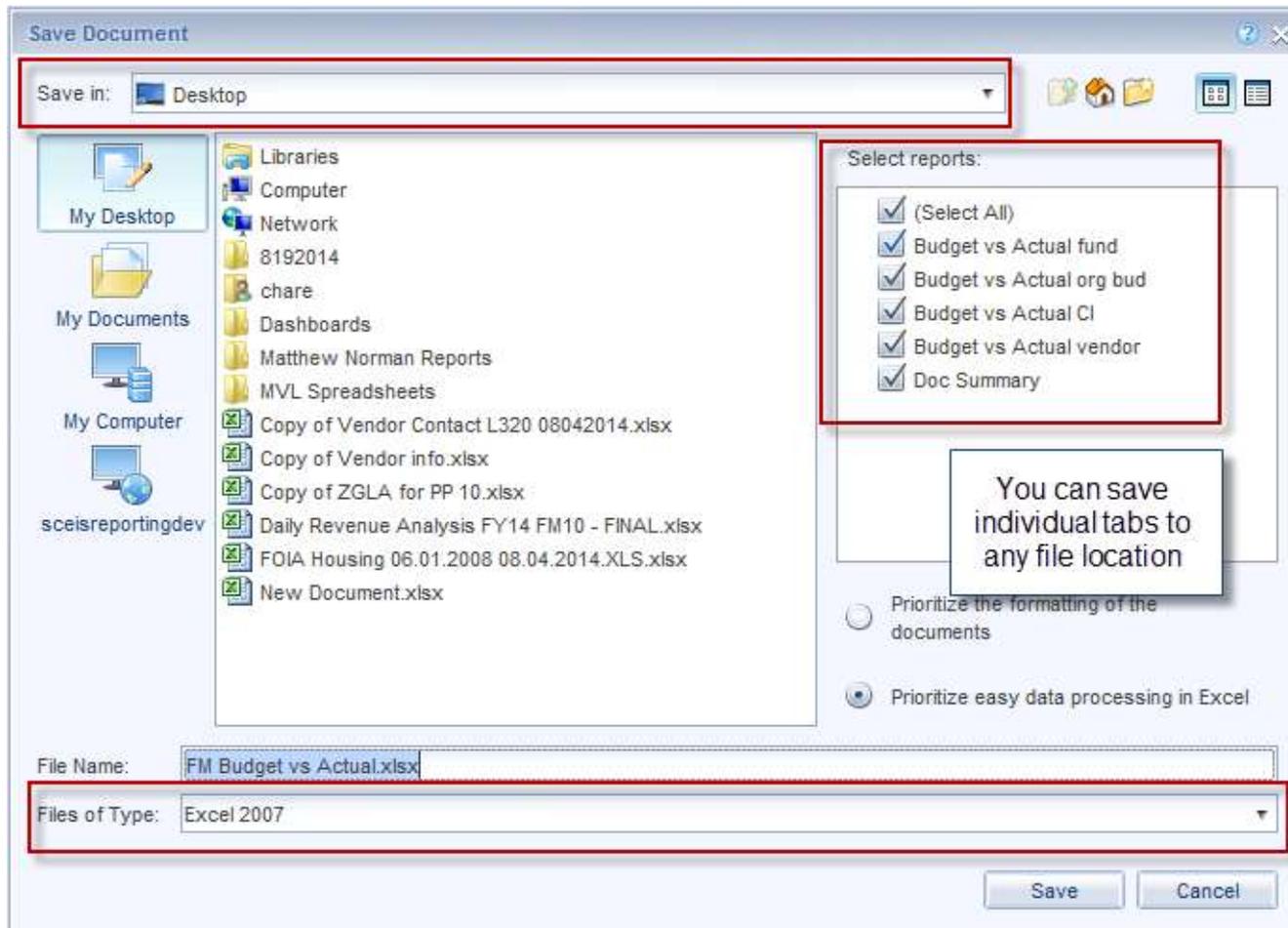
Report screen layout:

The screenshot displays the Business Objects 4.1 software interface. At the top, there are tabs for 'Home', 'Documents', and 'SCEIS SPIRS Recon : 71...', with a 'New Document' tab also visible. A callout box points to these tabs, stating: 'Multiple reports can be opened in different tabs to easily navigate to home, documents, or other opened reports'. Below the tabs is a ribbon menu with categories: 'File', 'Properties', 'Report Elements', 'Formatting', 'Data Access', 'Analysis', 'Page Setup', 'Tables', 'Cell', 'Section', 'Chart', 'Other', 'Tools', 'Position', 'Linking', 'Table Layout', and 'Behaviors'. A second callout box highlights the ribbon, stating: 'Report Functions are presented with a ribbon layout'. On the left side, there is an 'Available Objects' pane with a search bar and a tree view containing 'New Document', 'Business area', 'Fund', 'Funded Program', 'MTD Actual Expense', 'YTD Actual Expense', and 'Variables'. The main workspace shows a formula bar with '=NameOf([Fund])' and a report titled 'Report 1'. Below the title is a table with the following data:

Funded Program - Key	Funded Program	Fund - Text	Fund	MTD Actual	YTD Actual
0000.000000.002	HR PAY ONLY	HR-PR DEFAULT	HR-PR DEFAULT		-15,800.68
0100.160100.000	Administrative Servi	EARMARKED FUNDS	EARMARKED FUNDS		
0100.160100.000	Administrative Servi	GENERAL FUND	GENERAL FUND		

- ④ Other Business Objects features:
 - ④ Connections are created directly from BEx queries
 - ④ Import and query against an Excel spreadsheet
 - ④ Unmerge prompts to allow for scheduling of reports with multiple queries
 - ④ Report formatting options have been improved with more graphs and more options
 - ④ Notification that “your session is about to expire” and your report is autosaved
 - ④ Preview the data in the edit query screen
 - ④ Freeze column headers

☉ Saving reports is now easier than ever!!!



OLAP Analysis

The screenshot displays the Business Objects OLAP Analysis interface. The main window title is "Budget vs Actual". The interface is divided into several panes:

- Data Pane:** Shows a tree view of data sources. A red box highlights the "New Analysis Worksp..." window title bar. A red arrow points to the "Fund" item in the "Rows" section of the layout pane.
- Layout Pane:** Contains "Columns" and "Rows" sections. The "Rows" section is expanded to show "Fund" and "Commitment Items".
- Analysis 1 Table:** Displays the following data:

Fund	Commitment Items	Structure		
		Original Budget	Budget Adjustm	Current Budget
800 MHZ RE-BANDING	Result		\$ 456,731.77	\$ 456,731.77
	5020090000			
	5020100000			
	5030090000			
	5041020000			
	5060323000			
	5180110000			
	5180210000			
	5180310000			
	5180700000			
	5180750000			
5180920000				
5203990000				
561000			\$ 456,731.77	\$ 456,731.77
ACCUM DEP-MTR VEH	Result		\$ 10,400,000.00	\$ 10,400,000.00
5031510000				
5060310000				
5090010000				
512001			\$ 10,400,000.00	\$ 10,400,000.00



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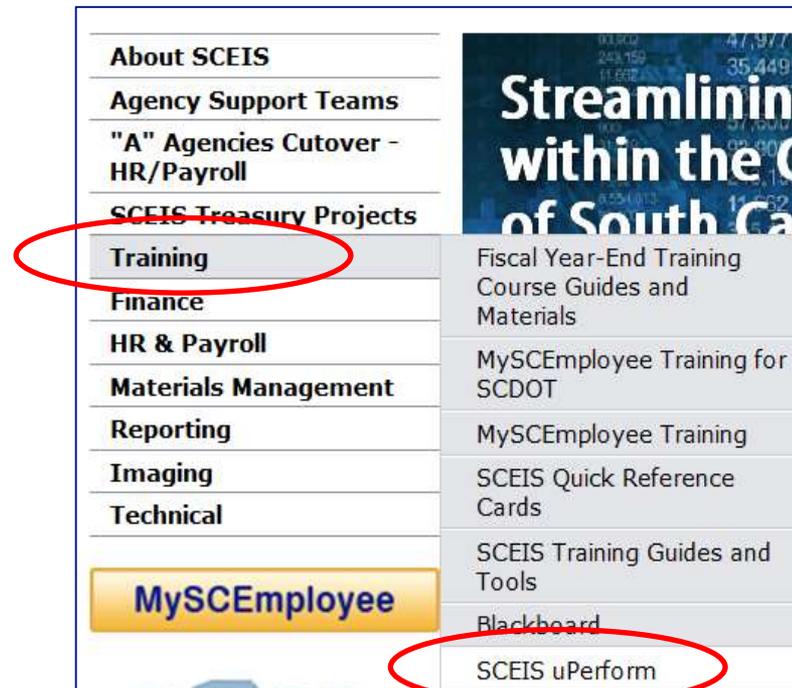
Reporting Resources in uPerform



SC BUDGET AND CONTROL BOARD

Reporting Resources Available on uPerform

- Go to <http://sceis.sc.gov>
- Point your mouse to “Training” in the left-hand navigation bar, then click “SCEIS uPerform” in the menu that appears.



The screenshot shows a navigation menu with the following items:

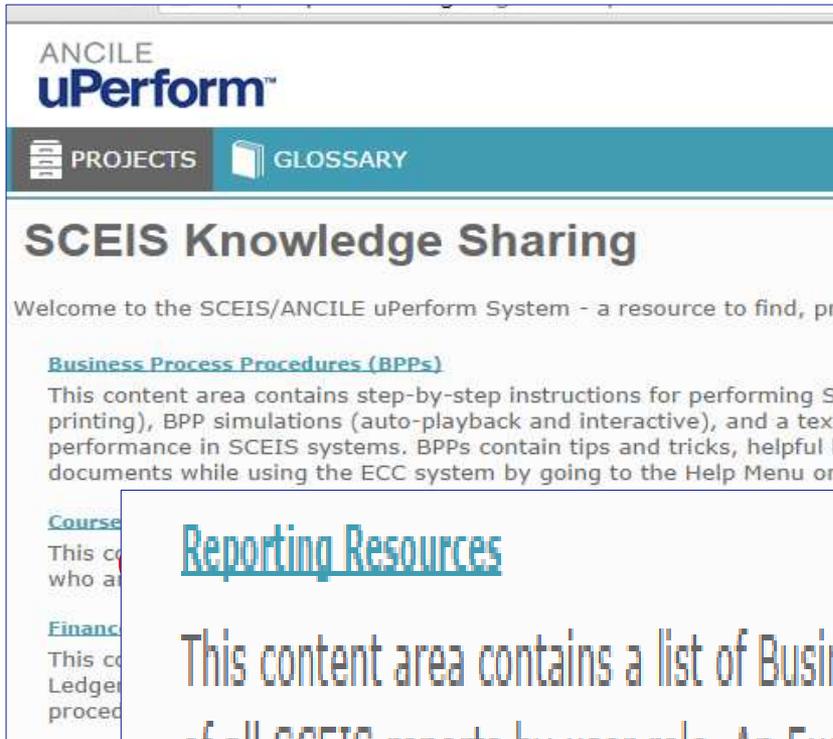
- About SCEIS
- Agency Support Teams
- "A" Agencies Cutover - HR/Payroll
- SCEIS Treasury Projects
- Training** (circled in red)
- Finance
- HR & Payroll
- Materials Management
- Reporting
- Imaging
- Technical
- MySCEmployee (yellow button)
- SCEIS uPerform (circled in red)

The menu also includes a sub-menu for "Training" with the following items:

- Fiscal Year-End Training Course Guides and Materials
- MySCEmployee Training for SCDOT
- MySCEmployee Training
- SCEIS Quick Reference Cards
- SCEIS Training Guides and Tools
- Blackboard

Reporting Resources Available on uPerform

- Click on “Reporting Resources” at the bottom of the SCEIS Knowledge Sharing page



ANCILE
uPerform™

PROJECTS GLOSSARY

SCEIS Knowledge Sharing

Welcome to the SCEIS/ANCILE uPerform System - a resource to find, pr

[Business Process Procedures \(BPPs\)](#)
This content area contains step-by-step instructions for performing S (printing), BPP simulations (auto-playback and interactive), and a text performance in SCEIS systems. BPPs contain tips and tricks, helpful documents while using the ECC system by going to the Help Menu or

[Course](#)
This co who at

[Finance](#)
This co Ledger proced

Reporting Resources

This content area contains a list of Business Objects and BEx queries by user role for each of of all SCEIS reports by user role. An Excel spreadsheet with the names and descriptions of Bu

Reporting Resources Available on uPerform

🔄 Click on a Sub-Area that you wish to open



uPerform™

PROJECTS GLOSSARY

SCEIS Knowledge Sharing >> Reporting Resources

Reporting Resources

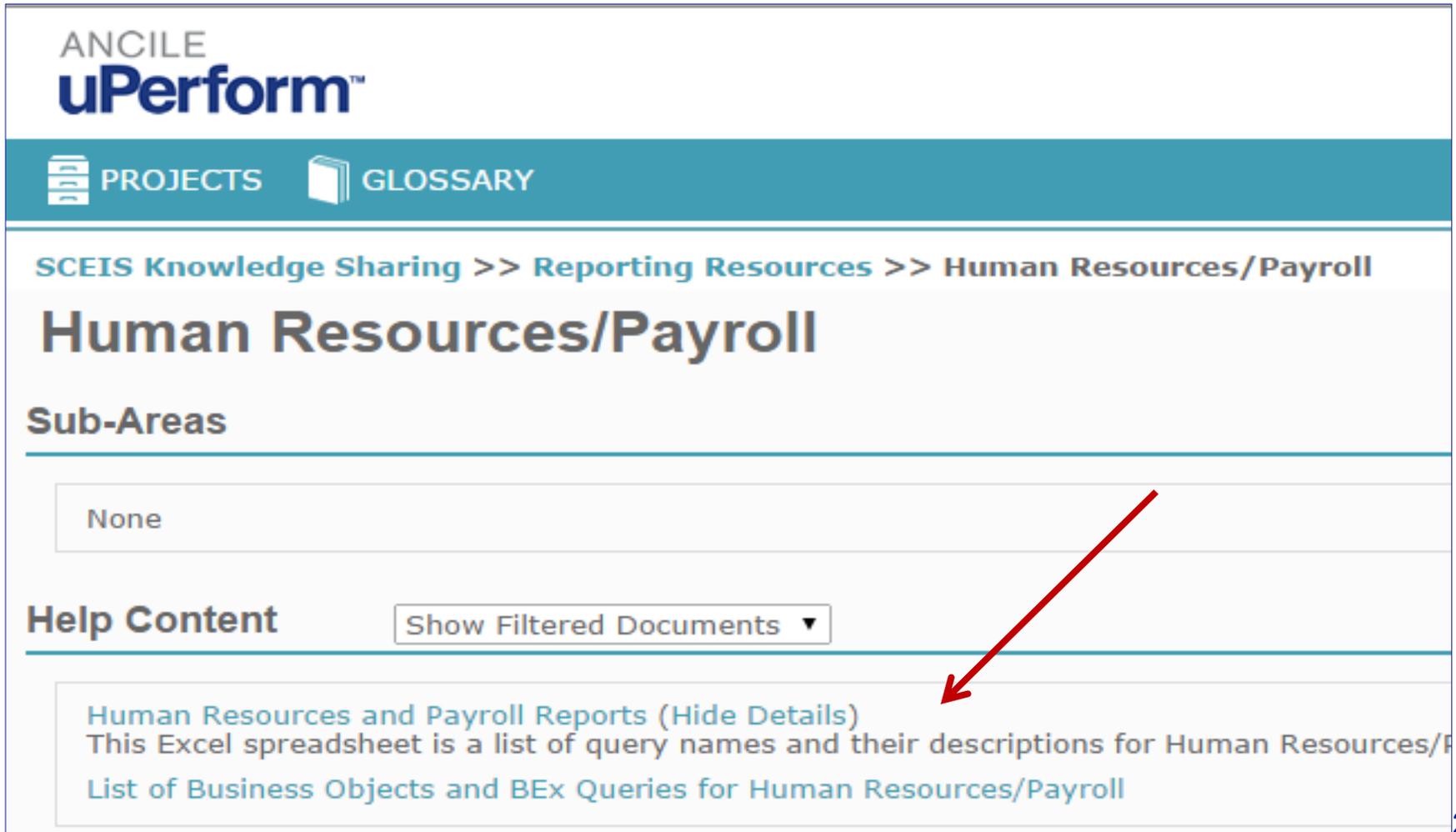
This content area contains a list of Business Objects and BEx queries by user role for SCEIS reports by user role. An Excel spreadsheet with the names and descriptions of

Sub-Areas

- Finance
- Human Resources/Payroll
- Master List of Business Objects and BEx Reports
- Materials Management

Reporting Resources Available on uPerform

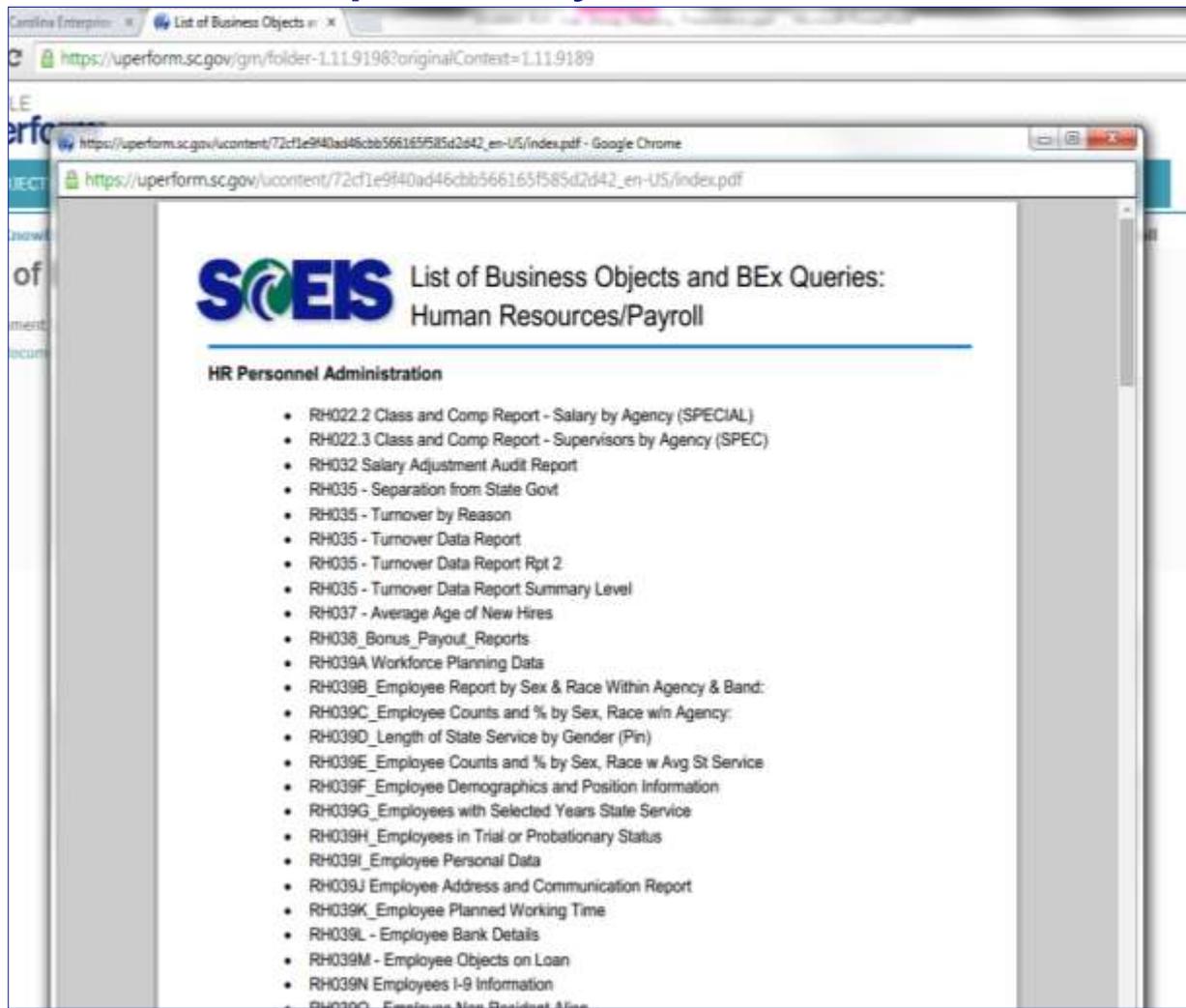
🖱️ Click on a document that you wish to open



The screenshot shows the uPerform web application interface. At the top left is the 'ANCILE uPerform™' logo. Below it is a teal navigation bar with 'PROJECTS' and 'GLOSSARY' links. The main content area has a breadcrumb trail: 'SCEIS Knowledge Sharing >> Reporting Resources >> Human Resources/Payroll'. The title 'Human Resources/Payroll' is prominently displayed. Underneath is a 'Sub-Areas' section with a dropdown menu currently set to 'None'. Below that is a 'Help Content' section with a 'Show Filtered Documents' dropdown. A list of documents is shown, with a red arrow pointing to the first item: 'Human Resources and Payroll Reports (Hide Details)'. The description for this item is 'This Excel spreadsheet is a list of query names and their descriptions for Human Resources/Payroll'. Below it is another item: 'List of Business Objects and BEx Queries for Human Resources/Payroll'.

Reporting Resources Available on uPerform

Sample list of reports by functional area



The screenshot shows a web browser window displaying a page titled "List of Business Objects and BEx Queries: Human Resources/Payroll". The page features the SOEIS logo and a list of reports under the heading "HR Personnel Administration".

SOEIS List of Business Objects and BEx Queries:
Human Resources/Payroll

HR Personnel Administration

- RH022.2 Class and Comp Report - Salary by Agency (SPECIAL)
- RH022.3 Class and Comp Report - Supervisors by Agency (SPEC)
- RH032 Salary Adjustment Audit Report
- RH035 - Separation from State Govt
- RH035 - Turnover by Reason
- RH035 - Turnover Data Report
- RH035 - Turnover Data Report Rpt 2
- RH035 - Turnover Data Report Summary Level
- RH037 - Average Age of New Hires
- RH038_Bonus_Payout_Reports
- RH039A Workforce Planning Data
- RH039B_Employee Report by Sex & Race Within Agency & Band:
- RH039C_Employee Counts and % by Sex, Race w/in Agency:
- RH039D_Length of State Service by Gender (Pin)
- RH039E_Employee Counts and % by Sex, Race w Avg St Service
- RH039F_Employee Demographics and Position Information
- RH039G_Employees with Selected Years State Service
- RH039H_Employees in Trial or Probationary Status
- RH039I_Employee Personal Data
- RH039J_Employee Address and Communication Report
- RH039K_Employee Planned Working Time
- RH039L - Employee Bank Details
- RH039M - Employee Objects on Loan
- RH039N_Employees I-9 Information
- RH039O_Employees Non-Resident Alien



Year-End Reports



Report Name	Technical Name	Description
Yearend Rptg - Cash & Investments	ZFI_ZFMGL_C03_QCASH_INVST_CLPK	Petty cash is cash on hand, cash on deposit with banks should not be reported as petty cash.
Yearend Rptg - Litigation Expense	YYZPU_O30_CAFR_Q_LFEE	Agency query displays for a selected Fiscal Year the CAFR Litigation Expenses by Business Area, Vendor, Document, Fund, G/L, and Posting Period for Invoices and Profit Transfers.
Yearend Rptg - AR (Misc Rev) with customer	ZFI_ZFIAR_IS1_Q034_RECV	Request general ledger offset information for balances not recorded in SCEIS for proper reporting of activity in Revenue and Expense Statements.
Yearend Rptg - Inventory	ZFI_ZFMGL_C03_QINVENTORY_CLPK	All balances should be reported in SCEIS. If SCEIS subsidiary is not utilized please provide the method (name of program or justification for the lack of use of a canned program system) of maintenance of inventory information. The balance in SCEIS should be adjusted to the physical inventory. For SCEIS subsidiary this will be performed on an item by item basis. If SCEIS subsidiary is not utilized the balance must be supported by maintenance of the physical count as support.

Report Name	Technical Name	Description
Yearend Rptg - Inter-Agency Prior Year Payables	YYZFI_ZGLAP_IS1_Q0006	Agencies should reconcile with the counter-party in the transaction to determine that the amounts are properly reflected by both agencies and/or funds. Information should be provided by both parties. Agencies need to identify if the payable/receivable is short-term or is a borrowing.
Yearend Rptg - AR (Refunds)	YYZFI_ZGLP_O01_Q024_RECV	Request general ledger offset information for balances not recorded in SCEIS for proper reporting of activity in Revenue and Expense Statements.
Yearend Rptg - Operating Lease Expense w/Vendor	YYZPU_O30_OP_LEASE_YE_RPTG	Generated operating lease packet details from prior year reporting so agencies can just update for changes and additions.
Yearend Rptg - AR (Contributions)	YYZFI_ZGLP_O01_Q014_RECV	Emphasis on management of receivable and deferred revenue balances aids in the management and understanding of grants accounting. Added question to ensure any fund with "P" is reported if balance is not zero.

Report Name	Technical Name	Description
<p>Yearend Rptg - Schedule of Expenditures Fed Assistance (SEFA)</p>	<p>ZFI_ZGM_O01_Q020</p>	<p>Displays the grant master data and financial information needed to complete the SFFA based on the requirements set by the State Auditor's Office. By default, the report only displays grants that have been marked to be "Reported on the Schedule" and only includes federal funds. Both of these defaults can be overridden allowing the Agency to display the information for grants not required on the SFFA and for funds other than federal.</p>
<p>Yearend Rptg - Asset History Sheet</p>	<p>ZFI_ZFI_AAC23_ASSET_SHEET_GEN</p>	<p>Emphasis on utilization of SCEIS information for verifying the accuracy of the details for reporting at summary level. Added language to enforce the balancing between debit/credit balances in the GL and additions/deletions on asset history report.</p>
<p>Yearend Rptg - Prior Year Payables with vendor</p>	<p>ZFI_ZGLAP_IS1_Q005</p>	<p>Emphasis that the "Prior Year Payables" may be only a portion of the year-end liabilities that need to be recognized for reporting purposes. A review of the activity near year-end is required to capture all of the payables. The agencies must perform this as part of their daily operations. Knowledge of the transactions and the period it affects is a function of the agency management.</p>

Year-End Reports

The screenshot shows a file explorer window with a menu bar at the top containing 'New', 'Add', 'Organize', and 'Actions'. The left pane displays a tree view of folders under 'All'. The 'Year-End Reporting' folder is selected and highlighted. The right pane shows a list of files with a 'Title' column header. The files listed are:

Title
Archive
Schedule of Expenditures of Federal Awards (SEFA)
Yearend Rptg - AR (Contributions)
Yearend Rptg - AR (Misc Rev) with Customer
Yearend Rptg - AR (Refunds)
Yearend Rptg - Asset History Sheet
Yearend Rptg - Cash & Investments
Yearend Rptg - Inter-Agency Prior Year Payables with Vendor
Yearend Rptg - Inventory
Yearend Rptg - Litigation Expense
Yearend Rptg - Operating Lease Expense w/Vendor
Yearend Rptg - Prior Year Payables with Vendor



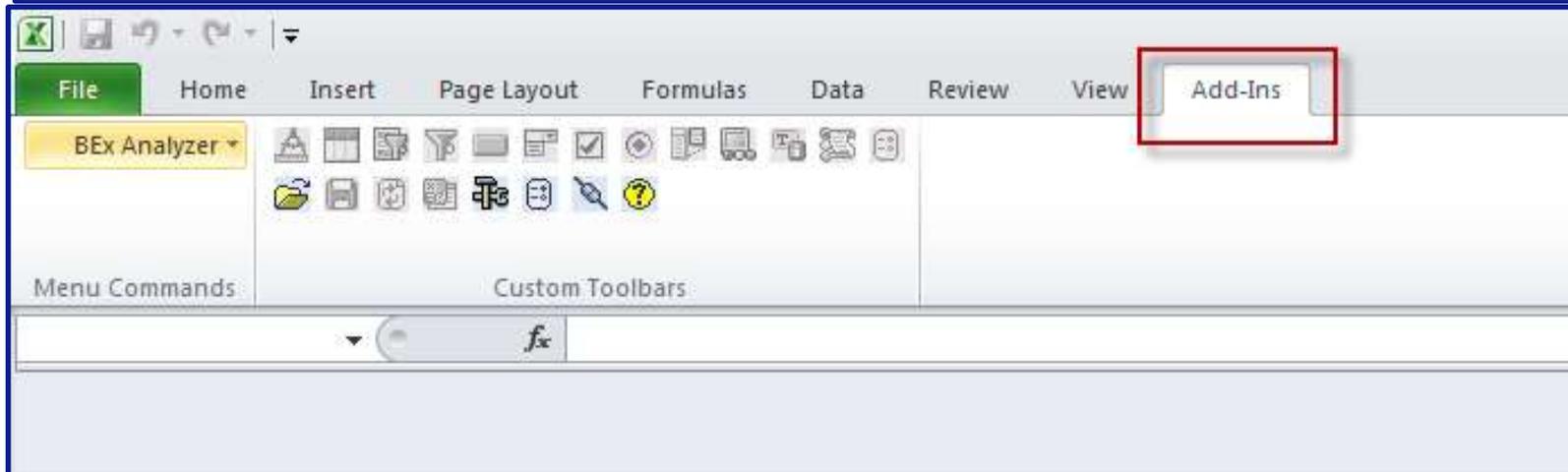
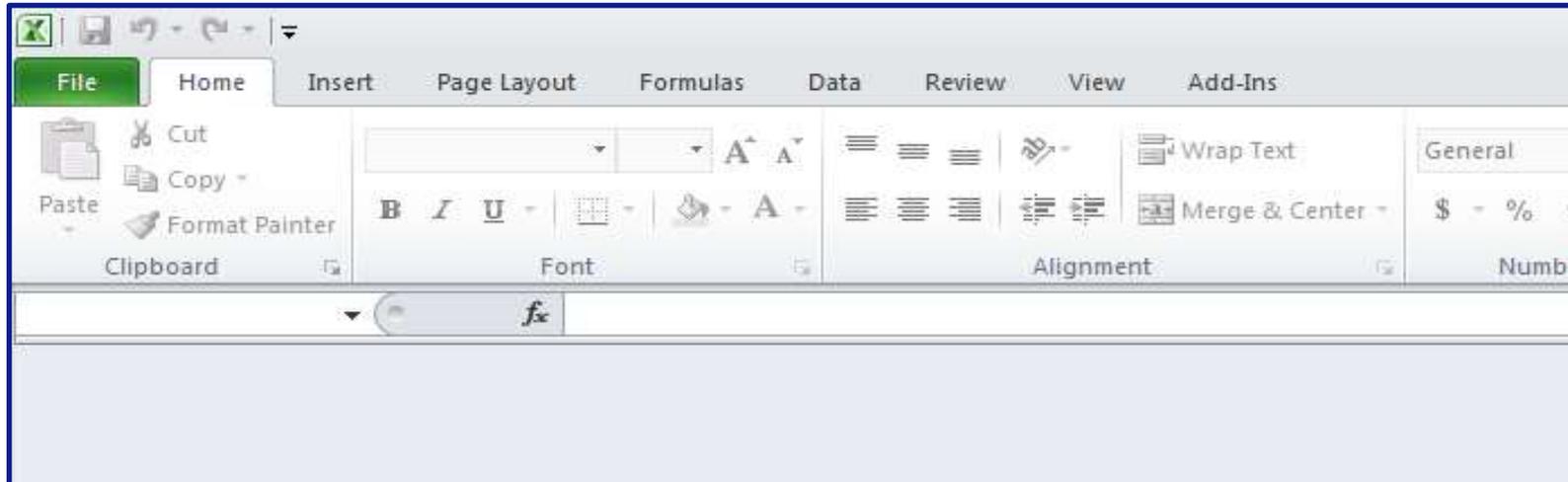
South Carolina Enterprise Information System

BEx 7.3 Help Desk Tickets



SC BUDGET AND CONTROL BOARD

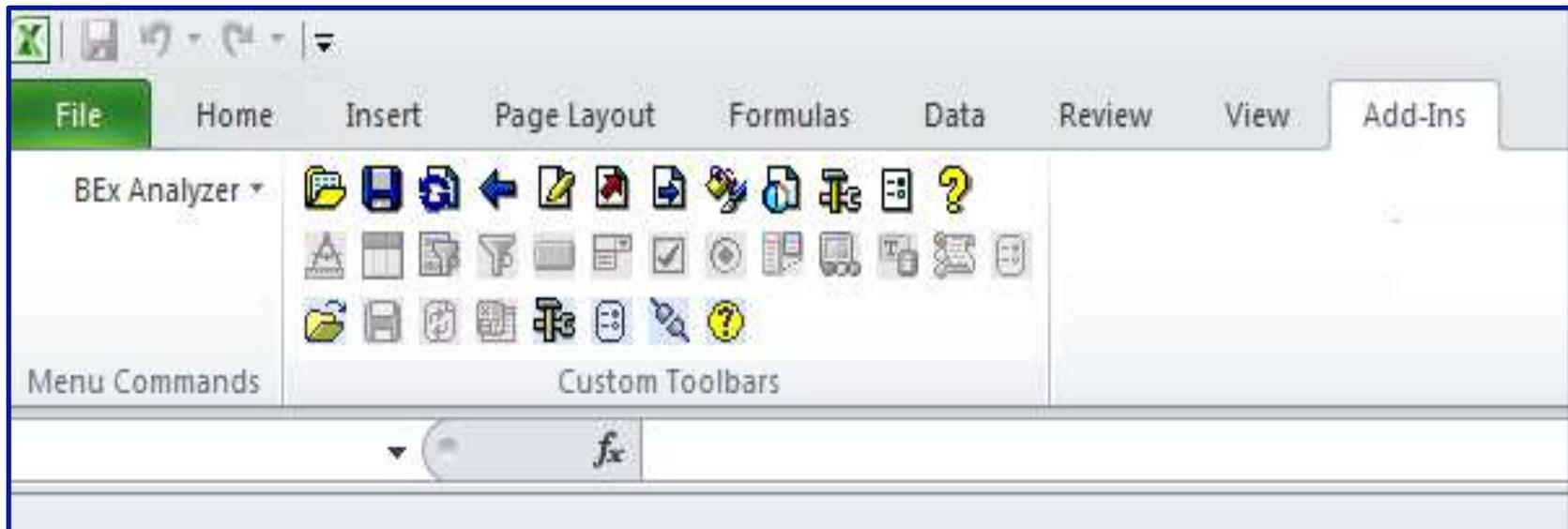
Missing BEx Analyzer Toolbar



🔄 Multiple BEx Toolbars

🔄 Submit a Help Desk Ticket –

ciohelpdesk@cio.sc.gov





South Carolina Enterprise Information System

New Report Development



SC BUDGET AND CONTROL BOARD

-
- ④ FM Document Count
 - ④ Asset Master Data
 - ④ Capital Project Multi year Budget vs Actual Report
 - ④ Payment Register with Cost Elements
 - ④ Internal Order Reporting Issues
 - ④ Labor Distribution (Development in Progress)

Friday, November 7, 9:00 a.m.

Midlands Technical College NE Campus



South Carolina Enterprise Information System

Reporting User Group Meeting

Friday, September 12, 2014



SC BUDGET AND CONTROL BOARD



Welcome

John Taylor, SCEIS User Support Team Director





South Carolina Enterprise Information System

Materials Management Reporting



SC BUDGET AND CONTROL BOARD

- 24 BEX Reports
- 24 BOBJ Reports are being developed from the BEX Reports
- Link to BOBJ reports in development:
Public Folders/SCSG Projects/FI Projects/
MM Projects



Agency Award Distribution

The purpose of this report is to show the number of Contracts that were awarded by MMO for each Agency categorized by Certification Amount ranges.

Agency Award Distribution
Author: LBRADY Status of Data: 2022/14/21 21:53

Chart Filter Advanced

Filter

- Certification Amount Rg
- Document Date
- Fiscal year/period
- Fiscal year
- Item
- Purch doc category
- Purchasing doc type
- Purchasing document
- Purchasing Group
- Storage location

Table

Year	Less than \$10,000	\$10,000 - \$49,999.99	\$50,000 - \$99,999.99	\$100,000 - \$199,999.99	\$200,000 or More
2022	070 Administrative		1		
2021	070E				
Grand Total			1		

🌀 Bid Invitations by Processing Status

Provides the same information as the "Bid Invitations-Bids-Contracts" report but sorts and selects by Processing Status. The default status is "completed" but it can be overridden in the Selection Screen.

Processing	Contract to Bid	Bid Invitation Number	Bid Invitation Translation	Bid to Create Date	Bid Number	Bid Create Date	Purchasing Document	Contract Create Date	Vendor	Last Issue	Days to	Days to Assign
Completed	3400000001	3400000001	System For Bid	20110815	3400000001	20110815	3400000001	3400000001	3400000001	3400000001	3400000001	3400000001
Completed	3400000002	3400000002	System For Bid	20110815	3400000002	20110815	3400000002	3400000002	3400000002	3400000002	3400000002	3400000002
Completed	3400000003	3400000003	System For Bid	20110815	3400000003	20110815	3400000003	3400000003	3400000003	3400000003	3400000003	3400000003
Completed	3400000004	3400000004	System For Bid	20110815	3400000004	20110815	3400000004	3400000004	3400000004	3400000004	3400000004	3400000004
Completed	3400000005	3400000005	System For Bid	20110815	3400000005	20110815	3400000005	3400000005	3400000005	3400000005	3400000005	3400000005
Completed	3400000006	3400000006	System For Bid	20110815	3400000006	20110815	3400000006	3400000006	3400000006	3400000006	3400000006	3400000006
Completed	3400000007	3400000007	System For Bid	20110815	3400000007	20110815	3400000007	3400000007	3400000007	3400000007	3400000007	3400000007
Completed	3400000008	3400000008	System For Bid	20110815	3400000008	20110815	3400000008	3400000008	3400000008	3400000008	3400000008	3400000008
Completed	3400000009	3400000009	System For Bid	20110815	3400000009	20110815	3400000009	3400000009	3400000009	3400000009	3400000009	3400000009
Completed	3400000010	3400000010	System For Bid	20110815	3400000010	20110815	3400000010	3400000010	3400000010	3400000010	3400000010	3400000010
Completed	3400000011	3400000011	System For Bid	20110815	3400000011	20110815	3400000011	3400000011	3400000011	3400000011	3400000011	3400000011
Completed	3400000012	3400000012	System For Bid	20110815	3400000012	20110815	3400000012	3400000012	3400000012	3400000012	3400000012	3400000012
Completed	3400000013	3400000013	System For Bid	20110815	3400000013	20110815	3400000013	3400000013	3400000013	3400000013	3400000013	3400000013
Completed	3400000014	3400000014	System For Bid	20110815	3400000014	20110815	3400000014	3400000014	3400000014	3400000014	3400000014	3400000014
Completed	3400000015	3400000015	System For Bid	20110815	3400000015	20110815	3400000015	3400000015	3400000015	3400000015	3400000015	3400000015
Completed	3400000016	3400000016	System For Bid	20110815	3400000016	20110815	3400000016	3400000016	3400000016	3400000016	3400000016	3400000016
Completed	3400000017	3400000017	System For Bid	20110815	3400000017	20110815	3400000017	3400000017	3400000017	3400000017	3400000017	3400000017
Completed	3400000018	3400000018	System For Bid	20110815	3400000018	20110815	3400000018	3400000018	3400000018	3400000018	3400000018	3400000018
Completed	3400000019	3400000019	System For Bid	20110815	3400000019	20110815	3400000019	3400000019	3400000019	3400000019	3400000019	3400000019
Completed	3400000020	3400000020	System For Bid	20110815	3400000020	20110815	3400000020	3400000020	3400000020	3400000020	3400000020	3400000020
Completed	3400000021	3400000021	System For Bid	20110815	3400000021	20110815	3400000021	3400000021	3400000021	3400000021	3400000021	3400000021
Completed	3400000022	3400000022	System For Bid	20110815	3400000022	20110815	3400000022	3400000022	3400000022	3400000022	3400000022	3400000022
Completed	3400000023	3400000023	System For Bid	20110815	3400000023	20110815	3400000023	3400000023	3400000023	3400000023	3400000023	3400000023
Completed	3400000024	3400000024	System For Bid	20110815	3400000024	20110815	3400000024	3400000024	3400000024	3400000024	3400000024	3400000024
Completed	3400000025	3400000025	System For Bid	20110815	3400000025	20110815	3400000025	3400000025	3400000025	3400000025	3400000025	3400000025
Completed	3400000026	3400000026	System For Bid	20110815	3400000026	20110815	3400000026	3400000026	3400000026	3400000026	3400000026	3400000026
Completed	3400000027	3400000027	System For Bid	20110815	3400000027	20110815	3400000027	3400000027	3400000027	3400000027	3400000027	3400000027
Completed	3400000028	3400000028	System For Bid	20110815	3400000028	20110815	3400000028	3400000028	3400000028	3400000028	3400000028	3400000028
Completed	3400000029	3400000029	System For Bid	20110815	3400000029	20110815	3400000029	3400000029	3400000029	3400000029	3400000029	3400000029
Completed	3400000030	3400000030	System For Bid	20110815	3400000030	20110815	3400000030	3400000030	3400000030	3400000030	3400000030	3400000030

Current Contracts

Provides a list of contracts by document number, vendor, validity dates, and amount - can be accessed by Bids Invitation - Bids - Contracts as a drill down



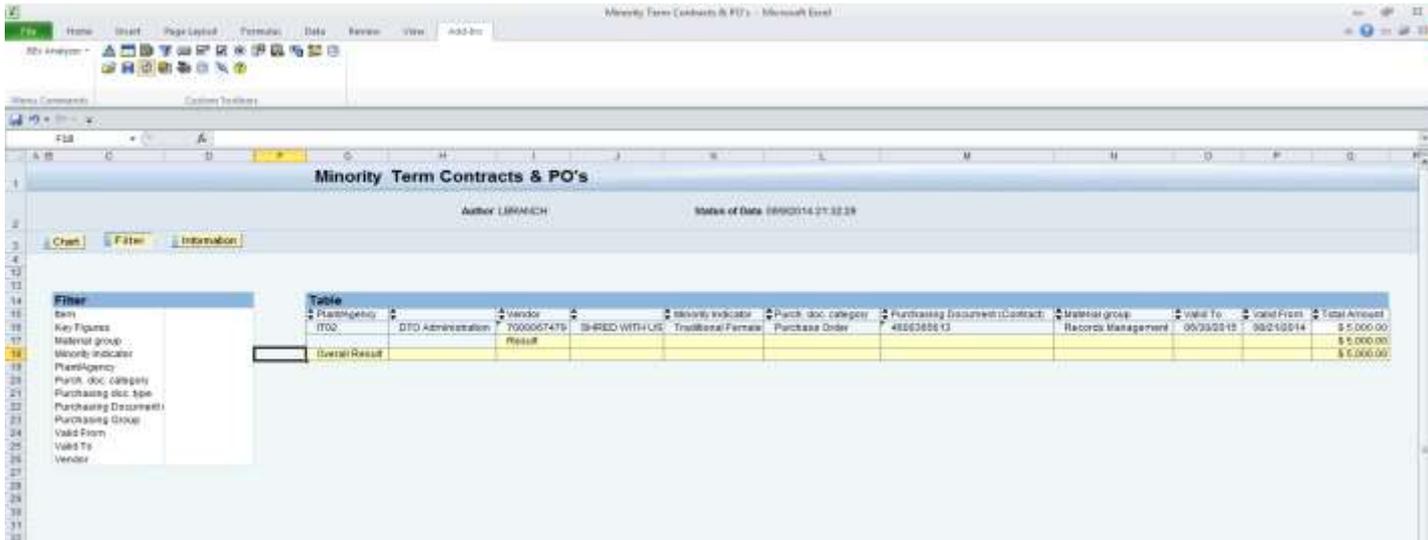
Current Contracts
Author: ASDPDRY Status of Data: 09/02/2014 21:31:03

Chart Filter Information

Filter	Table															
<ul style="list-style-type: none"> Bid Invitation Name Bid Number Bid Invitation Number Document Date Fiscal year/period Fiscal year Item Kit Figures Material group Priority Indicator Plant Purchasing doc. type Purchasing Document Purchasing Group Purchasing org. Storage location Transaction Type Type of Bid Invst. Valid From Valid To Vendor 	<table border="1"> <thead> <tr> <th>Purchasing Document (Contract)</th> <th>Vendor</th> <th>Valid From</th> <th>Valid To</th> <th>Total Amount</th> </tr> </thead> <tbody> <tr> <td>4409956994</td> <td>T099190442 VT MILCOM</td> <td>07/21/2014</td> <td>05/30/2016</td> <td>\$ 16,880,866.80</td> </tr> <tr> <td>4409956970</td> <td>T099201067 COLUMBIA BUSINESS FORMS LLC</td> <td>08/6/2014</td> <td>09/1/2014</td> <td>\$ 15,370.88</td> </tr> </tbody> </table>	Purchasing Document (Contract)	Vendor	Valid From	Valid To	Total Amount	4409956994	T099190442 VT MILCOM	07/21/2014	05/30/2016	\$ 16,880,866.80	4409956970	T099201067 COLUMBIA BUSINESS FORMS LLC	08/6/2014	09/1/2014	\$ 15,370.88
Purchasing Document (Contract)	Vendor	Valid From	Valid To	Total Amount												
4409956994	T099190442 VT MILCOM	07/21/2014	05/30/2016	\$ 16,880,866.80												
4409956970	T099201067 COLUMBIA BUSINESS FORMS LLC	08/6/2014	09/1/2014	\$ 15,370.88												

Minority Terms Contracts & PO's

The purpose of this report is to have a report ready for all personnel management to track State Wide & Non State Wide Agencies Minority Term Contracts and PO's in ECC system.



Minority Term Contracts & PO's

Author: LBRANCH Status of Data: 08/02/14 21:32:28

Filter: [Create] [Filter] [Information]

Filter	Table	PlatAgency	Vendor	Minority indicator	Purch. doc. category	Purchasing Document/Contract	Material group	Valid To	Valid From	Total Amount	
Item	IT02	DT0 Administration	700067479	SHARED WITH US	Traditional Female	Purchase Order	4866362813	Records Management	09/23/2015	09/23/2014	\$ 0,000.00
Material group											\$ 0,000.00
Minority indicator											\$ 0,000.00
PlatAgency											\$ 0,000.00
Purch. doc. category											\$ 0,000.00
Purchasing doc. type											\$ 0,000.00
Purchasing Document											\$ 0,000.00
Purchasing Group											\$ 0,000.00
Valid From											\$ 0,000.00
Valid To											\$ 0,000.00
Vendor											\$ 0,000.00

🔄 Procurement Processing Time for MMO

🔄 Procurement Processing Time for MMO with Vendor

Similar to the Procurement Processing Time report but modified to meet the specific needs of MMO. Namely, to include Fixed Price Bids and all Shopping Carts whether approved or not.

With Vendor – includes Vendor and Plant in the report.

The screenshot displays a software interface for a report titled "Procurement Processing Time". The report is presented as a multi-column table with a light blue header and a white body. The columns include various data points such as "Procurement Description", "Shopping Cart Code", "Market Type", "Status", "Date Received", "Date Opened", "Date Closed", "Bid Number", "Plant", "Processing Status", "Contract Number", "Contract Value", "Contract Start Date", "Contract End Date", "Contract Type", "Contract Status", "Contract Description", "Contract Location", "Contract Vendor", and "Contract Plant". The table contains numerous rows of data, with some cells highlighted in yellow. A search bar is visible at the bottom right of the table area.

S&D Detail Billing Document Report

Provides sales costs vs actual costs and shows the variance.

The screenshot displays the 'S&D Detail Billing Document Report' window. The main data table is as follows:

Billing Document	Item	Qty	Unit	Unit Cost	Sales Price	Variance
8018199	338	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018200	391	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018201	392	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018202	393	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018203	394	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018204	395	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018205	396	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018206	397	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018207	398	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018208	399	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018209	400	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018210	401	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018211	402	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018212	403	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018213	404	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018214	405	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018215	406	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018216	407	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018217	408	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018218	409	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018219	410	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018220	411	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018221	412	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018222	413	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018223	414	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018224	415	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018225	416	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018226	417	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018227	418	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018228	419	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018229	420	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018230	421	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018231	422	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018232	423	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018233	424	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018234	425	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018235	426	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018236	427	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018237	428	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018238	429	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018239	430	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018240	431	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018241	432	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018242	433	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018243	434	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018244	435	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018245	436	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018246	437	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018247	438	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018248	439	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018249	440	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018250	441	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018251	442	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018252	443	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018253	444	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018254	445	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018255	446	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018256	447	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018257	448	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018258	449	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018259	450	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018260	451	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018261	452	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018262	453	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018263	454	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018264	455	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018265	456	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018266	457	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018267	458	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018268	459	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018269	460	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018270	461	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018271	462	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018272	463	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018273	464	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018274	465	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018275	466	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018276	467	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018277	468	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018278	469	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018279	470	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018280	471	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018281	472	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018282	473	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018283	474	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018284	475	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018285	476	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018286	477	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018287	478	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018288	479	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018289	480	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018290	481	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018291	482	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018292	483	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018293	484	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018294	485	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018295	486	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018296	487	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018297	488	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018298	489	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018299	490	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018300	491	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018301	492	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018302	493	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018303	494	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018304	495	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018305	496	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018306	497	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018307	498	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018308	499	2	EA	\$ 46.50	\$ 50.25	\$ 35.25
8018309	500	2	EA	\$ 46.50	\$ 50.25	\$ 35.25

S&D Sales Report by Month

Monthly sales report by Sales Org, Sales Person and Customer.

S&D Sales Report By Month
Author: JGRAVIT
Status of Data: 09/10/2014 07:22:50

Sales Organization	Customer	Month/Year	07/2014	08/2014	09/2014	Overall Result
		Total	Total	Total	Total	Total
ZDST	1035506	LEWINGTON CO MENTAL HEALTH CENTER	\$ 286.68			\$ 286.68
ZDST	4022297	SOUTH CAROLINA NET INC		\$ 33,096.19	\$ 42,920.44	\$ 76,016.63
ZDST	D100003	SLED			\$ 14,629.61	\$ 14,629.61
ZDST	D175001	GOVERNOR'S OFFICE	\$ 577.01			\$ 577.01
ZDST	D175009	OFFICE OF EXEC. POLICY & PROGR	\$ 180.00			\$ 180.00
ZDST	D175015	GUARDIAN AD LITEM			\$ 1,203.77	\$ 1,203.77
ZDST	E160052	STATE TREASURER'S OFFICE	\$ 43.47		\$ 60.00	\$ 103.47
ZDST	F050012	BOB S&G			\$ 10,159.44	\$ 10,159.44
ZDST	F050016	BOB B&T	\$ 557.66		\$ 659.59	\$ 1,217.25
ZDST	H270010	USC - BUSINESS OFFICE	\$ 729.25	\$ 6,588.52	\$ 1,159.16	\$ 10,476.93
ZDST	H630052	DEPARTMENT OF EDUCATION/1ST STEPS		\$ 200.00		\$ 200.00
ZDST	H630057	DEPARTMENT OF EDUCATION			\$ 286.78	\$ 286.78
ZDST	H730055	SC VOCATIONAL REHAB DEPT	\$ 840.00		\$ 262.45	\$ 1,102.45
ZDST	H790051	ARCHIVES & HISTORY DEPARTMENT	\$ 60.00			\$ 60.00
ZDST	H870001	STATE LIBRARY	\$ 2,745.04		\$ 203.86	\$ 2,948.90
ZDST	J020013	DHHS	\$ 57,412.22		\$ 754.16	\$ 58,166.38
ZDST	L040013	DEPT OF SOCIAL SERVICES	\$ 5,841.77		\$ 13,721.72	\$ 19,563.49
ZDST	L040017	DEPT OF SOCIAL SERVICES			\$ 100.00	\$ 100.00
ZDST	N680050	PROBATION, PAROLE & PARDON SERVICES			\$ 1,256.69	\$ 1,256.69
ZDST	P280020	DEPARTMENT OF NATURAL RESOURCES			\$ 129.17	\$ 129.17
ZDST	R050001	OFFICE OF REGULATORY STAFF	\$ 169.94			\$ 169.94
ZDST	R400002	DEPT OF MOTOR VEHICLES	\$ 34,850.45			\$ 34,850.45
ZDST	U300052	SC AERONAUTICS COMMISSION			\$ 120.00	\$ 120.00
ZDST	W6997	SC AERONAUTICS COMMISSION	\$ 142,046.42	\$ 42,188.02	\$ 88,616.04	\$ 272,849.38
ZDST	W6997	SC AERONAUTICS COMMISSION	\$ 142,046.42	\$ 42,188.02	\$ 88,616.04	\$ 272,849.38
Overall Result						

Shopping Cart – Line Item

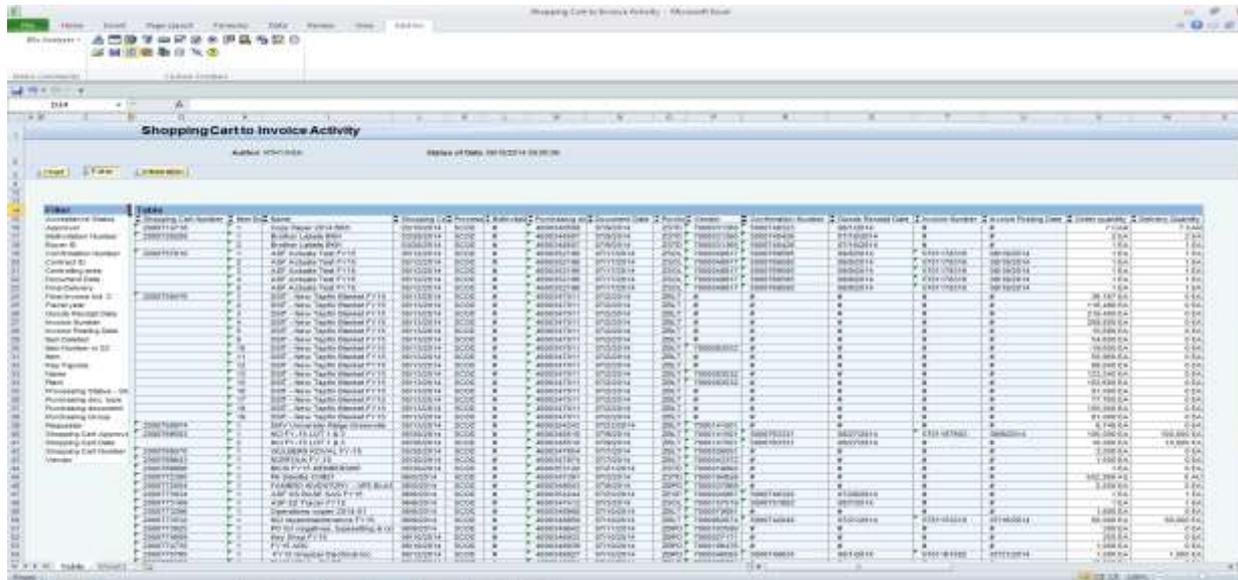
Provides details of a shopping cart.

The screenshot shows a Microsoft Excel spreadsheet displaying a BEx report titled "Shopping Cart - Line Item". The report is generated by Author ASOPORTY and has a status of Item 10/9/2014 23:48:57. The main data area contains a table with the following columns: Shopping Cart Number, Shopping Cart Date, Substitution Number, Bid Invitation Create Date, Last Approval Date, and Days to Create Bid Invitation. The table lists various shopping cart entries with their respective dates and values. A filter pane on the left side of the spreadsheet allows users to filter the data based on various criteria such as Bid Invitation Create Date, Contract ID, Fund, Funds Center, GL Account, GUID of Shopping Cart, Item Number in BC, Key Figures, AMMOTMO Entry Date, Order, Plant, Processing Status - By, Purchasing Group, Shopping Cart Approval, Shopping Cart Date, Shopping Cart Descrpt, Shopping Cart Number, Storage Location, and Transfer Status - Shopj.

Shopping Cart Number	Shopping Cart Date	Substitution Number	Bid Invitation Create Date	Last Approval Date	Days to Create Bid Invitation
200621288	15/3/2009	#	#	11/23/2009	-733,735
200621412	15/3/2009	#	#	11/23/2009	-733,735
200622088	15/3/2009	#	#	11/16/2009	-733,722
200622097	15/3/2009	#	#	11/16/2009	-733,722
200622324	15/4/2009	#	#	11/16/2009	-733,722
200622371	15/4/2009	#	#	11/16/2009	-733,722
200622084	15/4/2009	#	#	11/6/2009	-733,718
200622617	15/4/2009	#	#	11/6/2009	-733,718
200622378	15/4/2009	#	#	11/6/2009	-733,718
200623418	15/3/2009	#	#	11/16/2009	-733,722
200624284	15/5/2009	#	#	11/12/2009	-733,724
200624341	15/5/2009	#	#	00/0/0000	0
200624521	15/5/2009	#	#	11/6/2009	-733,718
200624548	15/5/2009	#	#	11/16/2009	-733,742
200624671	15/3/2009	#	#	10/1/2009	-733,743
200625384	15/6/2009	#	#	11/25/2009	-733,737
200626014	15/9/2009	#	#	00/0/0000	0
200626463	15/10/2009	#	#	11/23/2009	-733,726
200626651	15/12/2009	#	#	00/0/0000	0
200626688	15/10/2009	#	#	11/16/2009	-733,722
200627218	15/12/2009	#	#	10/1/2009	-733,743
200627238	15/12/2009	#	#	11/12/2009	-733,724
200627263	15/12/2009	#	#	11/17/2009	-733,729
200621289	15/12/2009	#	#	11/15/2009	-733,729
200627273	15/12/2009	#	#	00/0/0000	0
200627614	15/12/2009	#	#	10/1/2009	-733,743
200627841	15/13/2009	#	#	02/12/2010	-733,816
200627887	15/13/2009	#	#	12/15/2009	-733,813
200628092	15/13/2009	#	#	11/23/2009	-733,791
200628488	15/10/2009	#	#	11/16/2009	-733,728
200628682	15/16/2009	#	#	11/16/2009	-733,728

Shopping Cart to Invoice Activity

This query displays shopping cart and its follow-on documents like Bid invitation number, p.o number , Goods Receipt and Invoice document number.



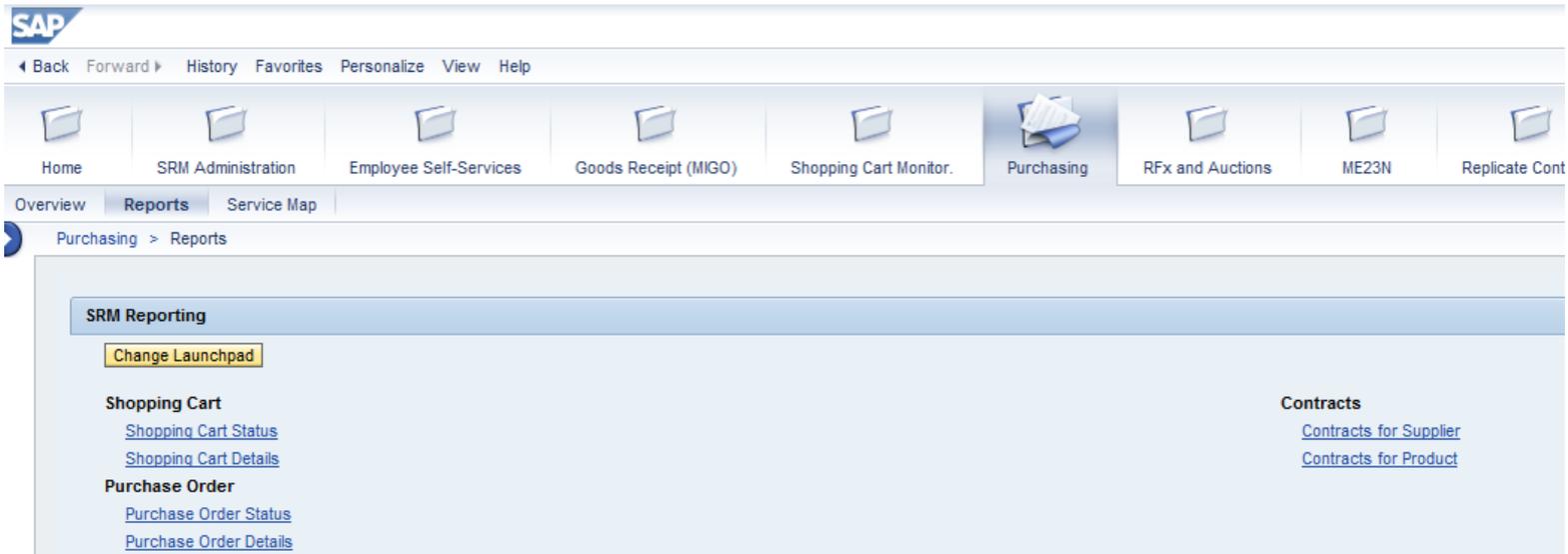
DocType	DocNumber	DocDate	DocStatus	DocType	DocNumber	DocDate	DocStatus	DocType	DocNumber	DocDate	DocStatus	DocType	DocNumber	DocDate	DocStatus
Shopping Cart	00000001	08/15/2014	Open	Bid Invitation	00000001	08/15/2014	Open	Goods Receipt	00000001	08/15/2014	Open	Invoice	00000001	08/15/2014	Open
Shopping Cart	00000002	08/15/2014	Open	Bid Invitation	00000002	08/15/2014	Open	Goods Receipt	00000002	08/15/2014	Open	Invoice	00000002	08/15/2014	Open
Shopping Cart	00000003	08/15/2014	Open	Bid Invitation	00000003	08/15/2014	Open	Goods Receipt	00000003	08/15/2014	Open	Invoice	00000003	08/15/2014	Open
Shopping Cart	00000004	08/15/2014	Open	Bid Invitation	00000004	08/15/2014	Open	Goods Receipt	00000004	08/15/2014	Open	Invoice	00000004	08/15/2014	Open
Shopping Cart	00000005	08/15/2014	Open	Bid Invitation	00000005	08/15/2014	Open	Goods Receipt	00000005	08/15/2014	Open	Invoice	00000005	08/15/2014	Open



SRM Reporting

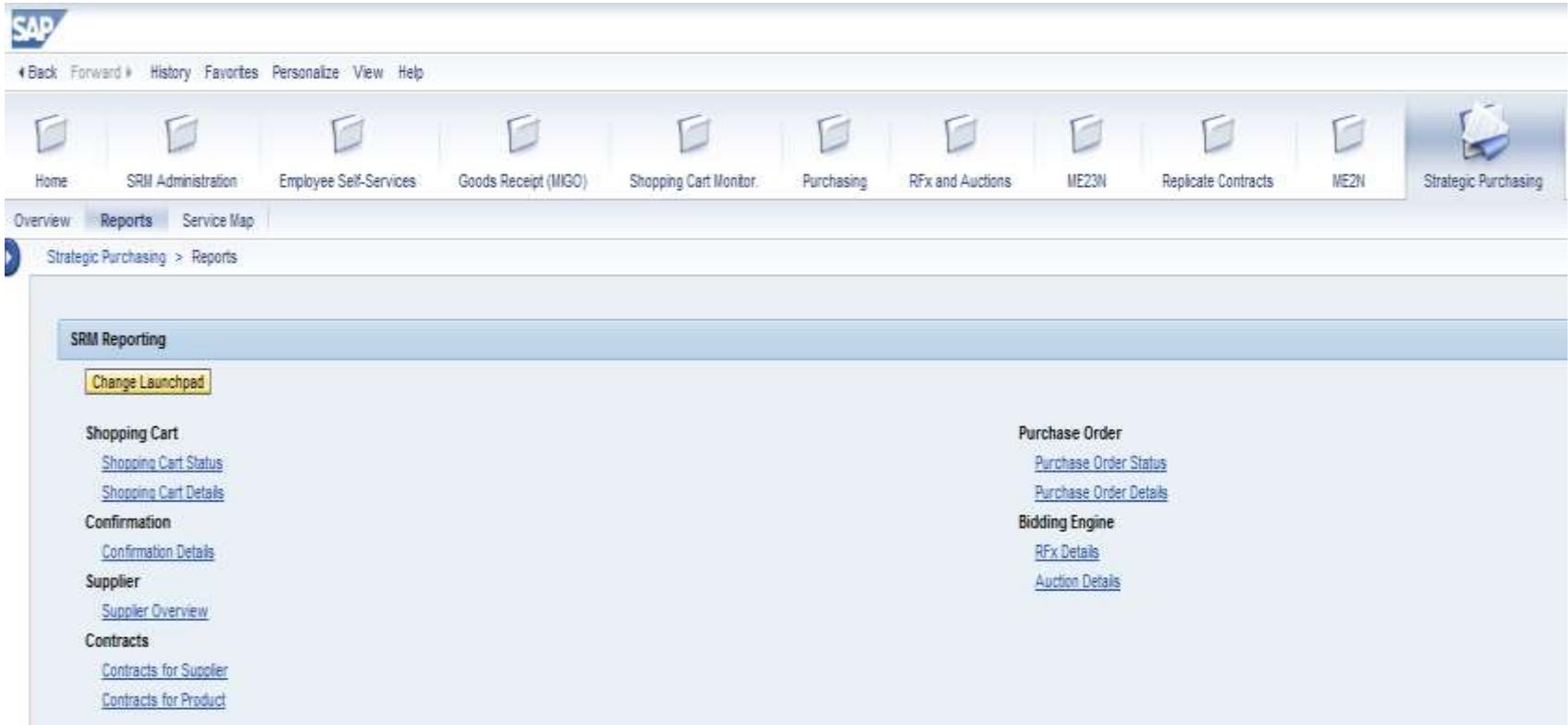


- ☞ “SRM Reporting” reports are available now
- ☞ Reports are Role Dependent
- ☞ Buyers Access Reports from:
 - Purchasing folder/Reports button



And

– Strategic Purchasing folder/Reports button



The screenshot shows the SAP SRM Strategic Purchasing interface. At the top, there is a navigation bar with the SAP logo and a menu: Back, Forward, History, Favorites, Personalize, View, Help. Below this is a row of folder icons for various modules: Home, SRM Administration, Employee Self-Services, Goods Receipt (MIGO), Shopping Cart Monitor, Purchasing, RFX and Auctions, ME23N, Replicate Contracts, ME2N, and Strategic Purchasing. The Strategic Purchasing folder is highlighted. Below the folder icons is a sub-menu with 'Overview', 'Reports', and 'Service Map'. The 'Reports' sub-menu is active, showing a breadcrumb: Strategic Purchasing > Reports. The main content area is titled 'SRM Reporting' and contains a 'Change Launchpad' button. Below this, there are several sections of links:

- Shopping Cart**
 - [Shopping Cart Status](#)
 - [Shopping Cart Details](#)
- Confirmation**
 - [Confirmation Details](#)
- Supplier**
 - [Supplier Overview](#)
- Contracts**
 - [Contracts for Supplier](#)
 - [Contracts for Product](#)
- Purchase Order**
 - [Purchase Order Status](#)
 - [Purchase Order Details](#)
- Bidding Engine**
 - [RFX Details](#)
 - [Auction Details](#)

- Strategic Purchasing includes reports from Purchasing folder plus Supplier and Bidding Engine (Confirmation Details does not apply)

-
- ④ “BI Reporting” function has to be analyzed:
SCEIS is beginning the process
 - ④ Reports are Role Dependent
 - ④ Buyers will access reports from Purchasing folder
and Strategic Purchasing folder

– Purchasing folder\Reports

Home SRM Administration Employee Self-Services Goods Receipt (MIGO) Shopping Cart Monitor Purchasing RFX and Auctions ME23N Replicate Contracts ME2N

view **Reports** Service Map

Purchasing > Reports

[Purchase Order Status](#)
[Purchase Order Details](#)

BI Reporting

[Change Launchpad](#)

Shopping Cart

- [Status](#)
- [Overview of Approvals](#)
- [Overview of Approved Shopping Cards](#)
- [Pending Shopping Cards](#)
- [Overview - Purchase Order Value per Requester](#)
- [Shopping Cards per Cost Center](#)
- [Shopping Cart - Service Procurement Line Items](#)

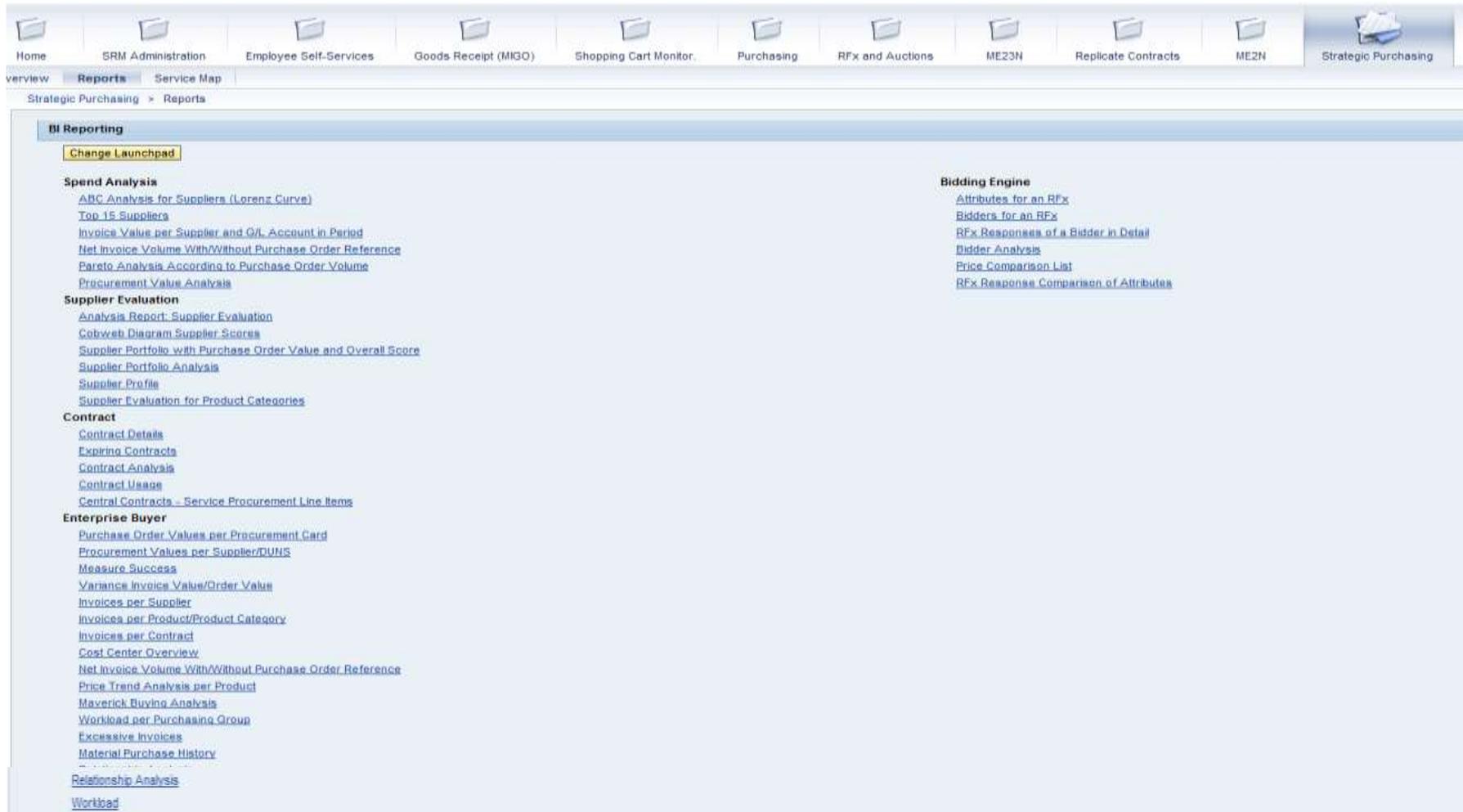
Enterprise Buyer

- [Purchase Order Values per Procurement Card](#)
- [Procurement Values per Supplier/DUNS](#)
- [Purchase Values per Order](#)
- [Status of Confirmation Documents](#)
- [Open Approvals Confirmations](#)
- [Overview of Return Deliveries](#)
- [Open Item Analysis](#)
- [Open Items \(Invoices\)](#)
- [Price Changes](#)
- [Overdeliveries](#)
- [Delayed Delivery](#)
- [Deadline Monitoring - Current Values for Requested Delivery Date](#)
- [Invoices per Product/Product Category](#)
- [Invoice Status](#)
- [Invoice Number with Items](#)
- [Invoices per Contract](#)
- [Purchase Order Status](#)
- [Purchase Orders per Purchase Order Number with Items](#)
- [Accepted Quantities per Order and Item](#)
- [Purchase Order Values per Requester](#)
- [Confirmation Document Overview](#)
- [Invoice Document Overview](#)
- [Excessive Invoices](#)
- [Material Purchase History](#)

Spend Analysis

- [Invoice Value per Supplier and Q/L Account in Period](#)
- [Net Invoice Volume With/Without Purchase Order Reference](#)
- [Supplier Information](#)

Strategic Purchasing\Reports



The screenshot displays the SRM BI Reporting interface. At the top, there is a navigation bar with icons for various modules: Home, SRM Administration, Employee Self-Services, Goods Receipt (MIGO), Shopping Cart Monitor, Purchasing, RFx and Auctions, ME23N, Replicate Contracts, ME2N, and Strategic Purchasing. Below this, there are tabs for 'view', 'Reports', and 'Service Map'. The main content area is titled 'BI Reporting' and contains a 'Change Launchpad' button. The reports are organized into several categories:

- Spend Analysis**
 - [ARC Analysis for Suppliers \(Lorenz Curve\)](#)
 - [Top 15 Suppliers](#)
 - [Invoice Value per Supplier and G/L Account in Period](#)
 - [Net Invoice Volume With/Without Purchase Order Reference](#)
 - [Pareto Analysis According to Purchase Order Volume](#)
 - [Procurement Value Analysis](#)
- Supplier Evaluation**
 - [Analysis Report: Supplier Evaluation](#)
 - [Cobweb Diagram Supplier Scores](#)
 - [Supplier Portfolio with Purchase Order Value and Overall Score](#)
 - [Supplier Portfolio Analysis](#)
 - [Supplier Profile](#)
 - [Supplier Evaluation for Product Categories](#)
- Contract**
 - [Contract Details](#)
 - [Expiring Contracts](#)
 - [Contract Analysis](#)
 - [Contract Usage](#)
 - [Central Contracts - Service Procurement Line Items](#)
- Enterprise Buyer**
 - [Purchase Order Values per Procurement Card](#)
 - [Procurement Values per Supplier/DUNS](#)
 - [Measure Success](#)
 - [Variance Invoice Value/Order Value](#)
 - [Invoices per Supplier](#)
 - [Invoices per Product/Product Category](#)
 - [Invoices per Contract](#)
 - [Cost Center Overview](#)
 - [Net Invoice Volume With/Without Purchase Order Reference](#)
 - [Price Trend Analysis per Product](#)
 - [Maverick Buying Analysis](#)
 - [Workload per Purchasing Group](#)
 - [Excessive Invoices](#)
 - [Material Purchase History](#)
 - [Relationship Analysis](#)
 - [Workload](#)
- Bidding Engine**
 - [Attributes for an RFx](#)
 - [Bidders for an RFx](#)
 - [RFx Responses of a Bidder in Detail](#)
 - [Bidder Analysis](#)
 - [Price Comparison List](#)
 - [RFx Response Comparison of Attributes](#)



South Carolina Enterprise Information System

New Report Development



SC BUDGET AND CONTROL BOARD

🌀 RUG last met: February 5, 2013

- (SRM 7.2 implementation began shortly afterwards)

🌀 Reports Identified, Requirements Gathered

– Procurement

- Shopping Cart with Expiring Funds/Grants
- PO/Contract Invoice Spend Report
- Framework (no funding) Orders List
- Approved S/C List with Missing Follow-on Docs by Purchasing Group
- PO Cost Center Security (shows PO's assigned to CC not authorized for the listed Purchasing Group)
- Minority Vendor Bid Inv - Bids – Contracts

– Procurement

- “Value Added” (cost savings) to Statewide Procurement Process
- Revisit Current Contracts Reports to distinguish b/w Agency and Statewide
- SRM S/C Funding Availability Detail Report
- Add Purchasing Group to Open Encumbrance Report

– Inventory

- MRP Parameters
- BOM with Fully Loaded (detailed)\$
- Training Center Balance by Fund

– Sales and Distribution

- Material Profitability Report (integrates Actual Client Stipends Paid with SCESI Material Cost and Sales data)

🔄 Reports Identified, Requirements Gathered

– Inventory

- MRP Parameters
- BOM with Fully Loaded (detailed)\$
- Training Center Balance by Fund

– Sales and Distribution

- Material Profitability Report (integrates Actual Client Stipends Paid with SCESI Material Cost and Sales data)

-
- ④ Open Encumbrance
 - Add P-Group
 - ④ Minority Term Contracts and POs
 - Add Bid Invitation, Bids, Contracts

Outcome of SRM “BI Reporting” Analysis

- If proceed with developing BI Reporting
 - Compare SRM reports with RUG requirements
 - Validate requirements with RUG
 - Develop reports
- If don't proceed with developing BI Reporting
 - Validate requirements with RUG
 - Develop BW reports



South Carolina Enterprise Information System

Reporting Resources in uPerform



SC BUDGET AND CONTROL BOARD

Reporting Resources Available on uPerform

- Go to <http://sceis.sc.gov>
- Point your mouse to “Training” in the left-hand navigation bar, then click “SCEIS uPerform” in the menu that appears.



The screenshot shows a navigation menu with the following items:

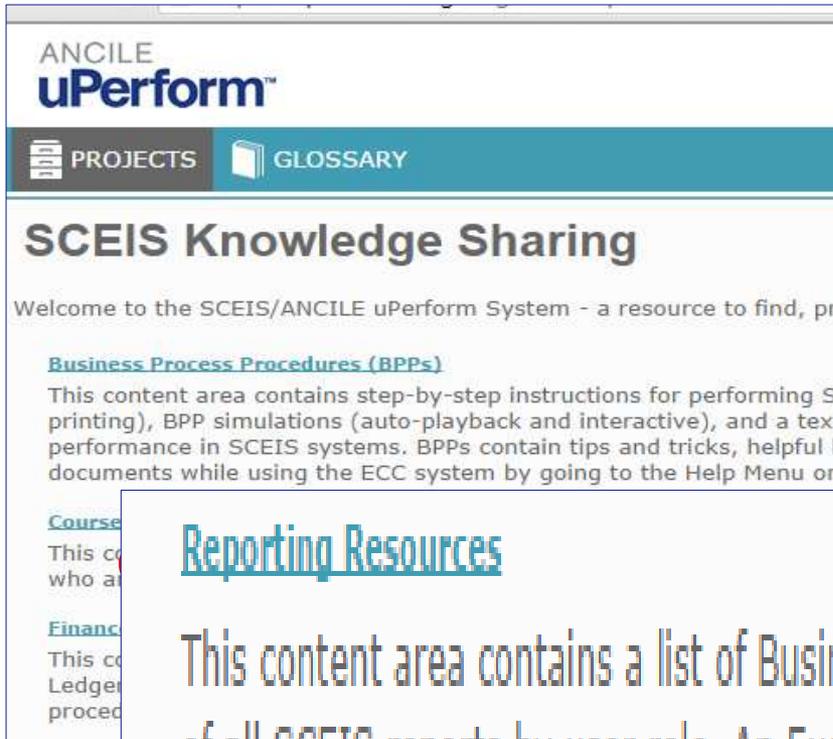
- About SCEIS
- Agency Support Teams
- "A" Agencies Cutover - HR/Payroll
- SCEIS Treasury Projects
- Training** (highlighted with a red oval)
- Finance
- HR & Payroll
- Materials Management
- Reporting
- Imaging
- Technical
- MySCEmployee (yellow button)
- SCEIS uPerform (highlighted with a red oval)

The right side of the menu displays a graphic with the text "Streamlining within the G of South Cal" and a list of items:

- Fiscal Year-End Training Course Guides and Materials
- MySCEmployee Training for SCDOT
- MySCEmployee Training
- SCEIS Quick Reference Cards
- SCEIS Training Guides and Tools
- Blackboard
- SCEIS uPerform

Reporting Resources Available on uPerform

- Click on “Reporting Resources” at the bottom of the SCEIS Knowledge Sharing page



ANCILE
uPerform™

PROJECTS GLOSSARY

SCEIS Knowledge Sharing

Welcome to the SCEIS/ANCILE uPerform System - a resource to find, pr

[Business Process Procedures \(BPPs\)](#)
This content area contains step-by-step instructions for performing S (printing), BPP simulations (auto-playback and interactive), and a text performance in SCEIS systems. BPPs contain tips and tricks, helpful documents while using the ECC system by going to the Help Menu or

[Course](#)
This co who at

[Finance](#)
This co Ledger proced

Reporting Resources

This content area contains a list of Business Objects and BEx queries by user role for each of of all SCEIS reports by user role. An Excel spreadsheet with the names and descriptions of Bu

Reporting Resources Available on uPerform

🔄 Click on a Sub-Area that you wish to open



ANCILL
uPerform™

PROJECTS GLOSSARY

SCEIS Knowledge Sharing >> Reporting Resources

Reporting Resources

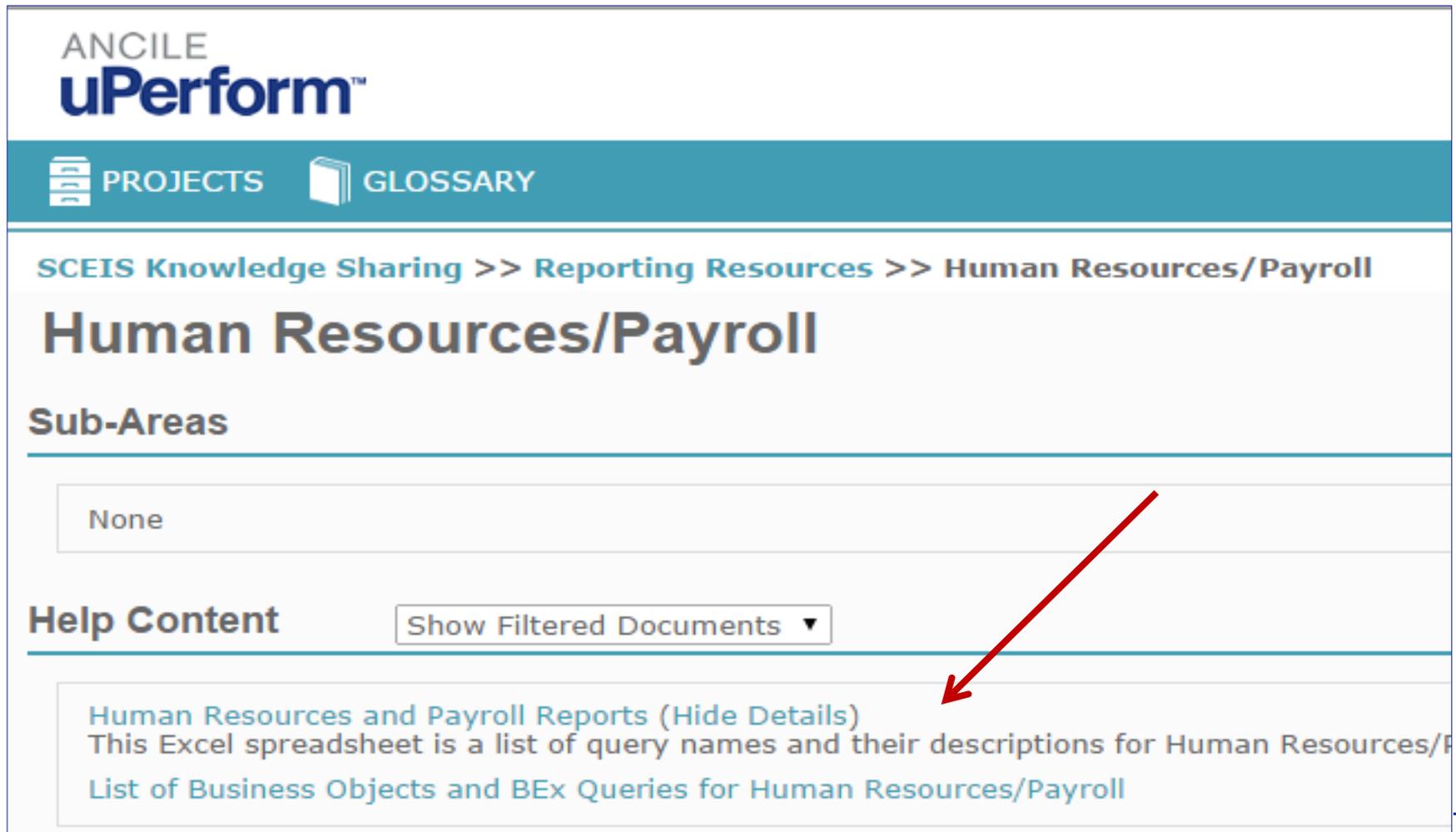
This content area contains a list of Business Objects and BEx queries by user role for SCEIS reports by user role. An Excel spreadsheet with the names and descriptions of

Sub-Areas

- Finance
- Human Resources/Payroll
- Master List of Business Objects and BEx Reports
- Materials Management

Reporting Resources Available on uPerform

🖱️ Click on a document that you wish to open



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PROJECTS GLOSSARY

SCEIS Knowledge Sharing >> Reporting Resources >> Human Resources/Payroll

Human Resources/Payroll

Sub-Areas

None

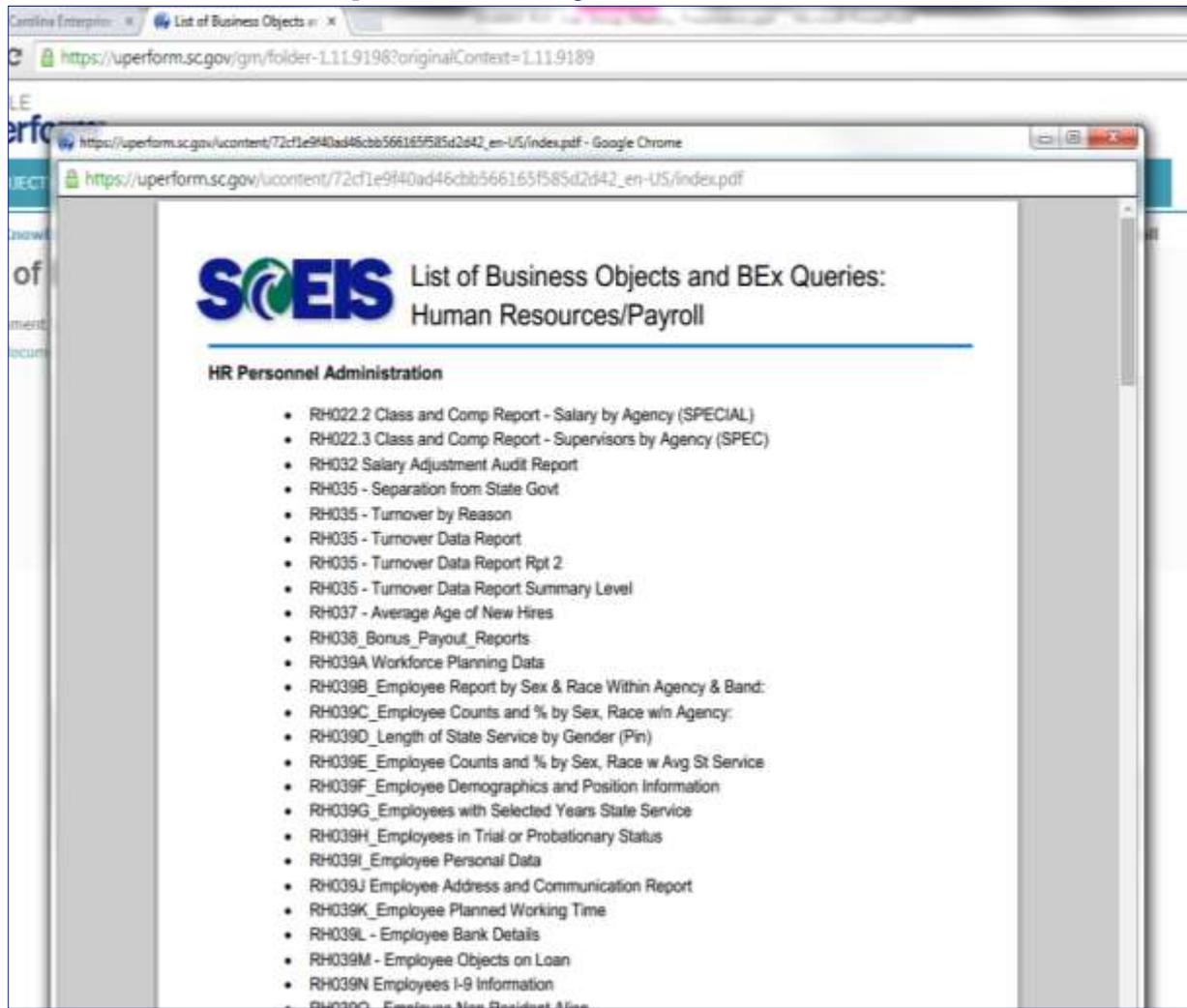
Help Content

[Human Resources and Payroll Reports \(Hide Details\)](#)
This Excel spreadsheet is a list of query names and their descriptions for Human Resources/P

[List of Business Objects and BEx Queries for Human Resources/Payroll](#)

Reporting Resources Available on uPerform

Sample list of reports by functional area



The screenshot shows a web browser window displaying the uPerform website. The page title is "List of Business Objects and BEx Queries: Human Resources/Payroll". The content is organized into a section titled "HR Personnel Administration" which contains a bulleted list of various reports.

SOEIS List of Business Objects and BEx Queries:
Human Resources/Payroll

HR Personnel Administration

- RH022.2 Class and Comp Report - Salary by Agency (SPECIAL)
- RH022.3 Class and Comp Report - Supervisors by Agency (SPEC)
- RH032 Salary Adjustment Audit Report
- RH035 - Separation from State Govt
- RH035 - Turnover by Reason
- RH035 - Turnover Data Report
- RH035 - Turnover Data Report Rpt 2
- RH035 - Turnover Data Report Summary Level
- RH037 - Average Age of New Hires
- RH038_Bonus_Payout_Reports
- RH039A Workforce Planning Data
- RH039B_Employee Report by Sex & Race Within Agency & Band:
- RH039C_Employee Counts and % by Sex, Race w/in Agency:
- RH039D_Length of State Service by Gender (Pin)
- RH039E_Employee Counts and % by Sex, Race w Avg St Service
- RH039F_Employee Demographics and Position Information
- RH039G_Employees with Selected Years State Service
- RH039H_Employees in Trial or Probationary Status
- RH039I_Employee Personal Data
- RH039J_Employee Address and Communication Report
- RH039K_Employee Planned Working Time
- RH039L - Employee Bank Details
- RH039M - Employee Objects on Loan
- RH039N_Employees I-9 Information
- RH039O_Employees Non-Resident Alien



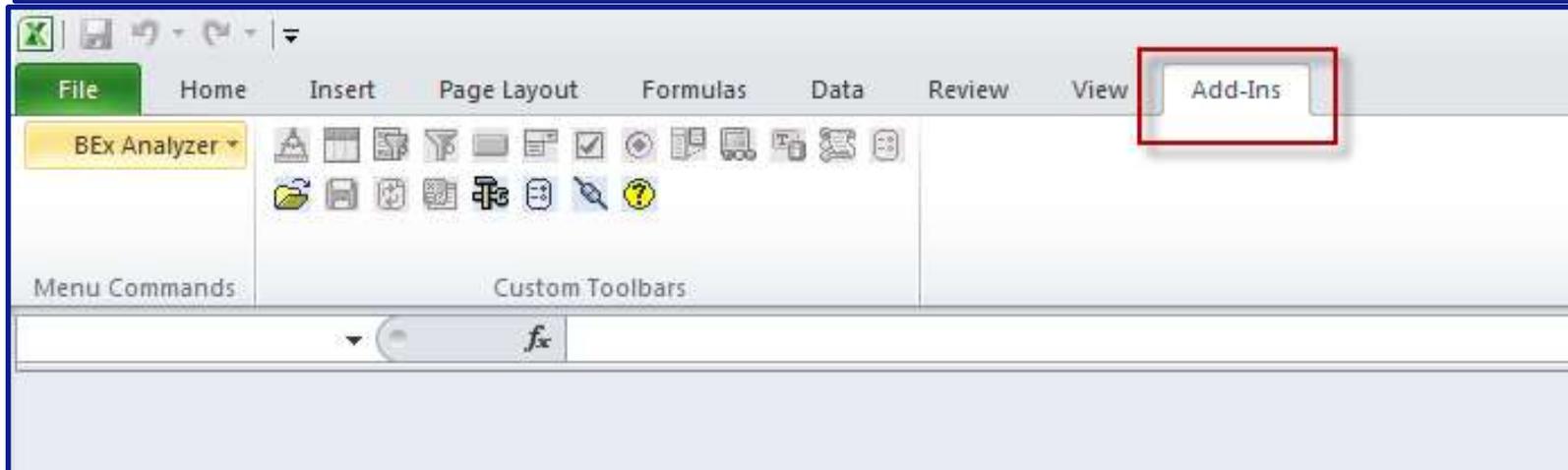
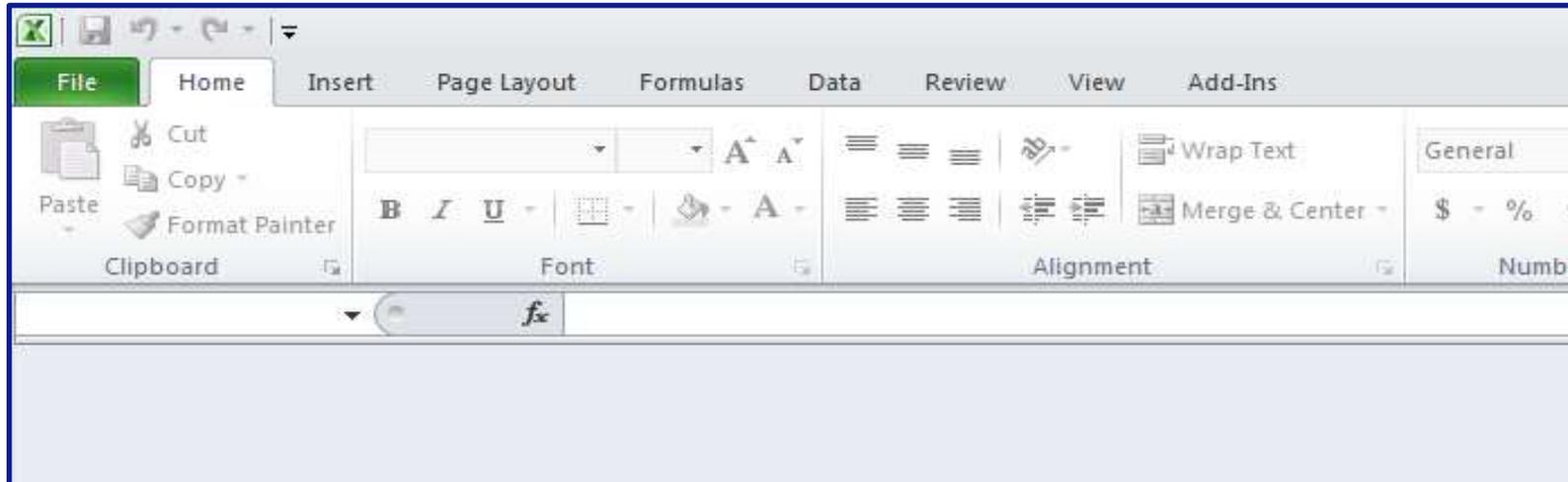
South Carolina Enterprise Information System

BEx 7.3 Help Desk Tickets



SC BUDGET AND CONTROL BOARD

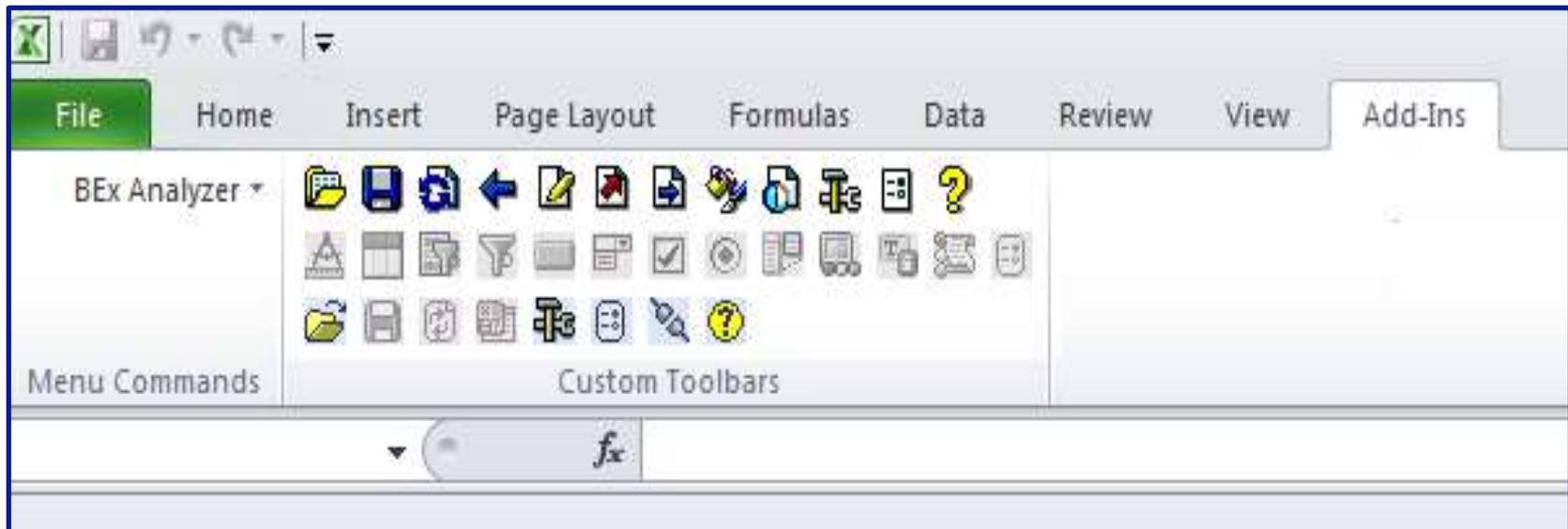
Missing BEx Analyzer Toolbar



🔄 Multiple BEx Toolbars

🔄 Submit a Help Desk Ticket –

ciohelpdesk@cio.sc.gov



Friday, November 7, 9:00 a.m.

Midlands Technical College NE Campus