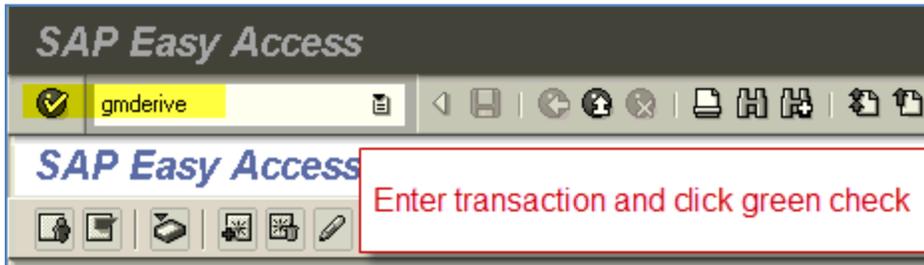
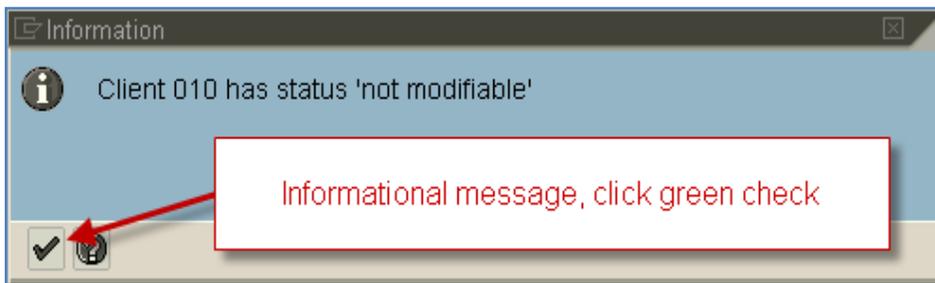


GMDERIVE Instructions

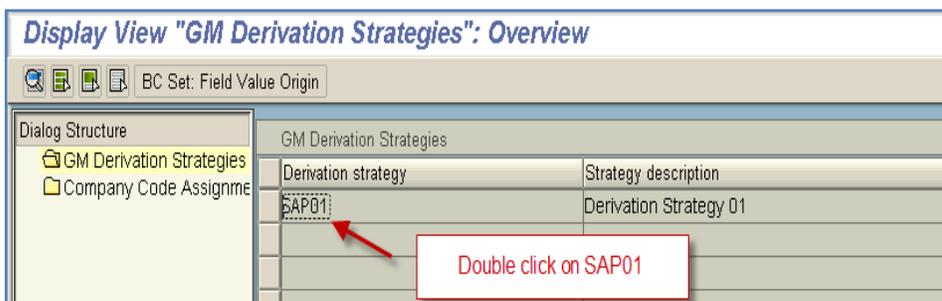
1. Enter the transaction code *GMDERIVE* in the SAP Easy Access Screen, then click the green check to begin the transaction.



2. You will receive an information notice shown below to let you know that the client (system) is "not modifiable." Click the icon denoted with a green check mark to dismiss this notice.



3. You will then receive the Display View "GM Derivation Strategies": Overview screen shown below. Double click on *SAP01* in the "Derivation Strategy" column near the upper left-hand corner, as shown in the screen shot below.





Instructions for Running New Grants Management Transactions GMDERIVE and ZGMDERIVER

- To view the mapping of General Ledger (GL) class commitments in Funds Management (FM) to the Sponsored Programs in GM, double click on the icon that looks like three vertical bars, shown in the "Maintain Entries" column on the line with *CommItem --> Spon Class* shown in the "Description" Column. (See screen shot below.)

SAP01 - Derivation Strategy 01: Display Strategy

SAP01 - Derivation Strategy 01

Steps in Logical Order

Active	Maintain Entries	Long Text	Derivation Type	Description
<input type="checkbox"/>			Derivation Rule	Expired Grant (10000013 / 10000039) = Sponsored Program
<input type="checkbox"/>			Derivation Rule	Derive Sponsored Program from Grant & Internal Order (FY 08)
<input type="checkbox"/>			Derivation Rule	Derive Sponsored Program from Grant & IO >= FY 09
<input type="checkbox"/>			Derivation Rule	CommItem --> Spon Class
<input checked="" type="checkbox"/>			Derivation Rule	Comm Item + Grant --> Spon Class
<input checked="" type="checkbox"/>			Derivation Rule	Spon Class + Grant --> Spon Class
<input checked="" type="checkbox"/>			Derivation Rule	FA --> Spon Program
<input checked="" type="checkbox"/>			Derivation Rule	FA + Grant --> Sponsored Program
<input type="checkbox"/>	<input type="checkbox"/>		Enhancement	Comm Item + Grant --> Spon Class
<input type="checkbox"/>	<input type="checkbox"/>		Enhancement	Spon Class + Grant --> Spon Class
<input type="checkbox"/>	<input type="checkbox"/>		Enhancement	FA --> Spon Program
<input type="checkbox"/>	<input type="checkbox"/>		Enhancement	FA + Grant --> Sponsored Program

- You will then be taken to the table below, which displays the mapping of GL classes (commitments) in FM to the sponsored programs in GM, as shown in the screen shot below.

SAP01 - Derivation Strategy 01: Display Rule Values

Derivation Rule: CommItem

No Value Filter Active

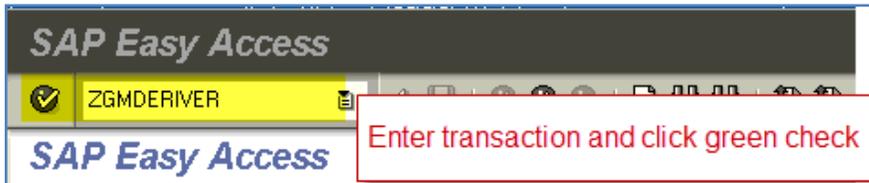
Rule Values

Funds Management (FM) data postings converts to the sponsored classes for posting in Grants Management

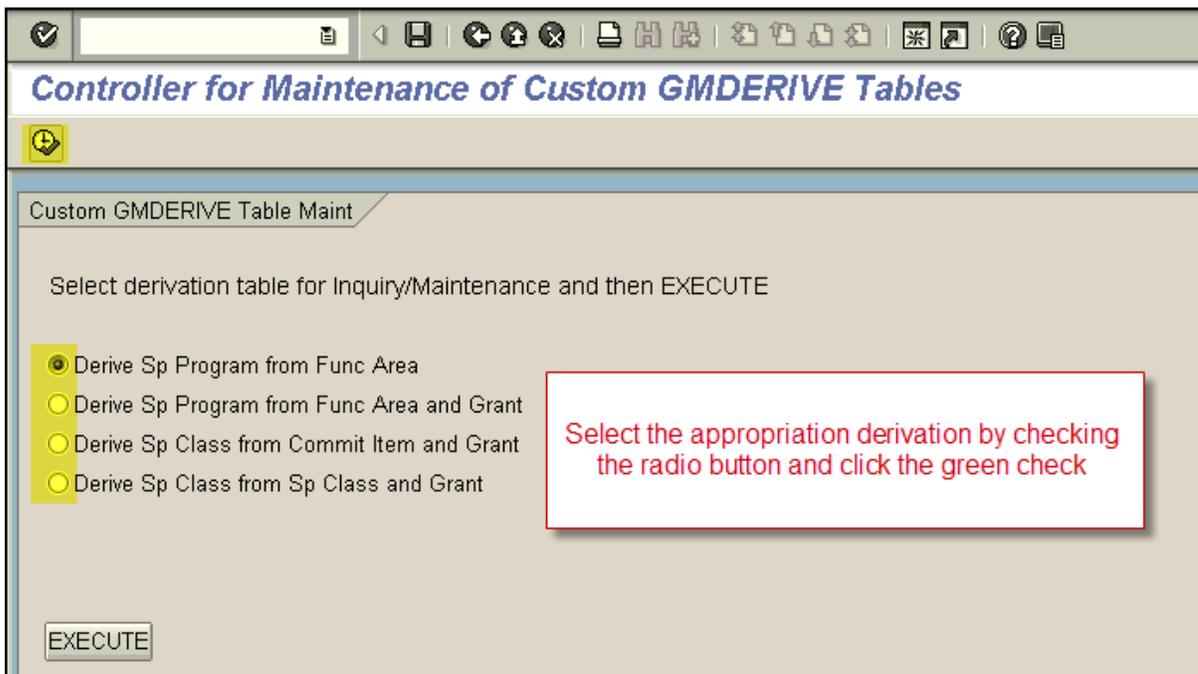
Commitment Item	To Commitment Item	A...	Sponsored Class
1312000000	1312000010	=	ALLOCATION ENTITIES
1801000000	1801098999	=	CAPITAL OUTLAY (MA)
1801099000		=	FIXED ASSETS(NON-CAP
1801099001	1801999999	=	CAPITAL OUTLAY (MA)
2300600000		=	CAPITAL OUTLAY (MA)
2306700000		=	CAPITAL OUTLAY (MA)
2400030000		=	ALL REVENUES
4020000000	4029999999	=	GENERAL SALES AND US
4030000000	4300039999	=	ALL REVENUES
4300040000		=	IDC REVENUE
4300040001	4300049999	=	ALL REVENUES
4300050000	4300050003	=	IDC REVENUE
4300050004	4999999999	=	ALL REVENUES
5010000000	5010599999	=	PERSONAL SERVICES
5010600000	5010649999	=	UNCLASS POSITIONS

ZGMDERIVER Instructions

1. Enter the transaction code ZGMDERIVER in the SAP Easy Access Screen, then click the green check to begin the transaction.



2. The below screen will appear showing the four available derivations for viewing. Select the appropriate derivation by selecting the associated radio button and clicking the green check mark.



All four of the derivation options, which are described below, have filter capacity. To view all possible derivations, filter by Business Area.

- **Derive Sp Program from Functional Area** – This option displays the mapping of sponsored program (GM) from functional area (FM).
- **Derive Sp Program from Functional Area and Grant** – This option displays the mapping of Sponsored Program (GM) from Functional Area (FM) and Grant.
- **Derive Sp Class from Commit Item and Grant** – This option displays the conversion of data to a sponsored program (GM) when using certain GL commitment items and grant as a combination.
- **Derive Sp Class from Sp Class and Grant** – This option displays the conversion of data to another sponsored class (GM) when using certain sponsored programs and grant as a combination.