

Exercise 2

Edit Contract



Exercise 2: Edit Contract

- **1.** Log into SRM.
- 2. Click on the 'Strategic Purchasing' folder at the top of the page.



3. Then click on 'Contract Management' located on left-hand side of the blue menu bar.



- 4. Under the 'Active Queries' heading, click on Central Contracts 'All'. This will generate a list of all active contracts regardless of their status.
- **5.** Click **"Show Quick Criteria Maintenance"** to search for the contract you created in Exercise 1. Enter the contract number in the **'Number'** field and click **'Apply'**.
- 6. Click on the contract number to open the contract.



7. Click 'Edit'

8. On the Overview Tab, change the 'Valid To' date to 6/30/2015.

Overview Header Items Notes and Attachments Conditions Authorization	Approval Tracking									
General Header Data										
Contract Number: 4400007243	Contract Name:									
Supplier: * 7000057903 CASTLES ENGINEERING INC	Contract Owner: 40339 KIMBER CRAIG									
Valid From / To: * 10/14/2013 😨 - 06/30/2015 😨	Target Value/ Currency: 100,000.00 USD									
Purchasing Organization: * SCEIS Purchasing Organization	Release Value: 0.00 USD									
Purchasing Group: * B&CB - Procurement Director 🗇 Show Members	Basic Contract:									
▼ Items										

9. Change the 'Target Value' to 50,000.

Contract Number 4400007243 (Change Version) Smart Number Contract Type Agency Vale Contract Owner 40339 KIMBER CRAIG	ue Cont. Status In Process Supplier 7000057903 CASTLES ENG
Overview Header Items Notes and Attachments Conditions Authorization	Approval Tracking
General Header Data	
Contract Number: 4400007243	Contract Name:
Supplier: * 7000057903 CASTLES ENGINEERING INC	Contract Owner: 40339 KIMBER CRAIG
Valid From / To: * 10/14/2013 😰 - 06/30/2015 😨	Target Value/ Currency: 50,000.00 USD
Purchasing Organization: * SCEIS Purchasing Organization	Release Value: 0.00 USD
Purchasing Group: * B&CB - Procurement Director D Show Members	Basic Contract: 🗌

- **10.**Click the '**Items'** tab.
- **11.**Enter 100.00 in the **'Price'** field. SRM will automatically update the pricing conditions.

	Overview Header Items Notes and Attachments Conditions Authorization Approval Tracking											
-	▼ Items											
[Details Select Add Item Exercise Option Copy Paste Duplicate Delete											
TC.	ltem Category	Option Type	Item Number	Description	Product Category	Target Quantity	Option Status	Unit	Target Value	Price	Currency	
	Normal		1	Motor and Engine Parts and Accessories (12056	1		EA	0.00	100.00	JSD	
	Normal 👻					0.000			0.00	0.00	USD	

12.Click **'Release'** after making any changes in order to save and issue the contract.