

SCEIS Project Evaluation Form

Requesting Agencies: *Department of Health and Environmental Control; Department of Social Services*

Project Name: *Bypass Grant Validity Date Check on Completed Purchase Order (PO) Line Items*

Project rankings are determined by evaluating both value and resource determinants.

Value is defined by the level of importance to the State of South Carolina, user community, and the SCEIS system itself.

Resources are defined as the projected labor, costs and time required to complete the requested project (e.g., personnel, hardware, and software).

I. Value Determinants

The **value** scale is a range from 1 to 6 with 1 having a low level of importance and 6 having a high level of importance.

1 and 2 = low value

3 and 4 = medium value

5 and 6 = high value

State Benefit (circle one):

1 2 3 **4** 5 6

This score reflects the overall benefit to the state. Change requests that improve agency processes, enhance controls, streamline work flows or create cost efficiencies may be factors that contribute to this scoring. (Please note: A change request that is required by law, regulation or executive mandate would be a candidate for a higher score within this category.)

This request is to change the logic on a Purchase Order (PO) to skip the grant validity date check on line items that have final invoiced/blocked or for which quantities are equal. The change would improve cost efficiency by eliminating the need for an agency to recreate a PO when the error occurs.

User Community Benefit (circle one):

1 2 3 **4** 5 6

Examples include a high level of interest across agencies, cost or time savings for enabling this new efficiency. This category should also consider factors such as increased convenience for individual users.

Agencies cannot change the account assignment on a line item when replacing an expiring grant. The system checks all previous line items for the grant validity date and gives an error message even if there is a previous line item that has been completed. This change is to develop logic

to skip the grant validity dates on PO line items that have been final invoice/blocked or for which the quantities are equal. The change will prevent the user from having to do additional work.

SCEIS Benefit (circle one):

1 2 **3** 4 5 6

This score reflects the proposed project’s ability to eliminate redundancies, reduce paper handling, and promote adoption of SCEIS functionality.

The change will prevent SCEIS from having to spend time with users through Service Desk tickets when this error occurs.

Value Score (average of category totals): 3.6

II. Resource Determinants

The **resource** scale is a range from 1 to 6 with 6 being “high resources” to complete the project and 1 being “low resources” presently available to complete the project.

- 1 and 2 = low resources
- 3 and 4 = medium resources
- 5 and 6 = high resources

Level of resource requirements (circle one):

1 **2** 3 4 5 6

The scope of the project impacts the resources to be expended upon its delivery. Resources may include development time, additional hardware and or software, or extraordinary agency system requirements such as interfaces outside of the agencies control. This can also be influenced by time constraints to deliver a project.

The SCEIS MM team (including IBM), Technical, and Communication teams will be allocated to this project for a projected total of 78.5 hours.

Scope of project (circle one):

1 2 3 4 5 6

Scope elements that may hinder a project may include interagency collaboration, agency data not being accessible or ready, or pending statutory requirements

There are no known hindrances to this project.

Variation from existing configuration or technology (circle one):

1 **2** 3 4 5 6

Technology variations include utilizing hardware, software or technology that deviates from the SCEIS Standard Configuration, not following standards of architecture or implementation, or adding a higher level of risk.

Technical development is required to develop logic that allows the SCEIS system to bypass a check of the grant validity date.

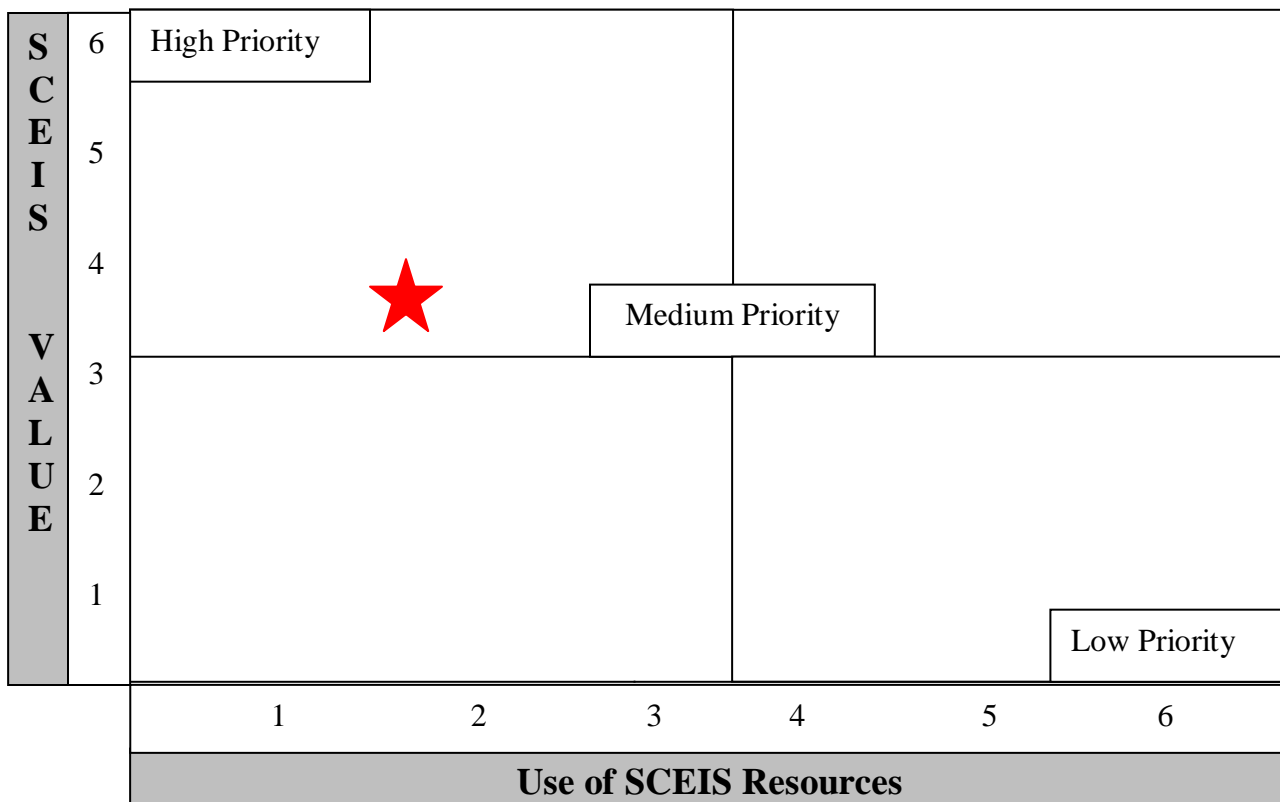
Risk associated with implementing the change (circle one): 1 **2** 3 4 5 6

Rate according to the level of risk, including strategic risk, financial risk, project management risk, technology risk or operational risk, associated with implementation of the requested change.

There are no known risks to making the change.

Resources Score (average of category totals): **1.75**

III. Project Priority



Priority recommended based on overall Resource and Value rankings (check one):

- low value/low resource
- low value/high resource
- low value/medium resource
- high value/low resource
- high value/medium resource
- high value/high resource

Action recommended based on ranking scores and descriptions (check one):

- Proceed
- Discontinue project