



South Carolina Enterprise Information System

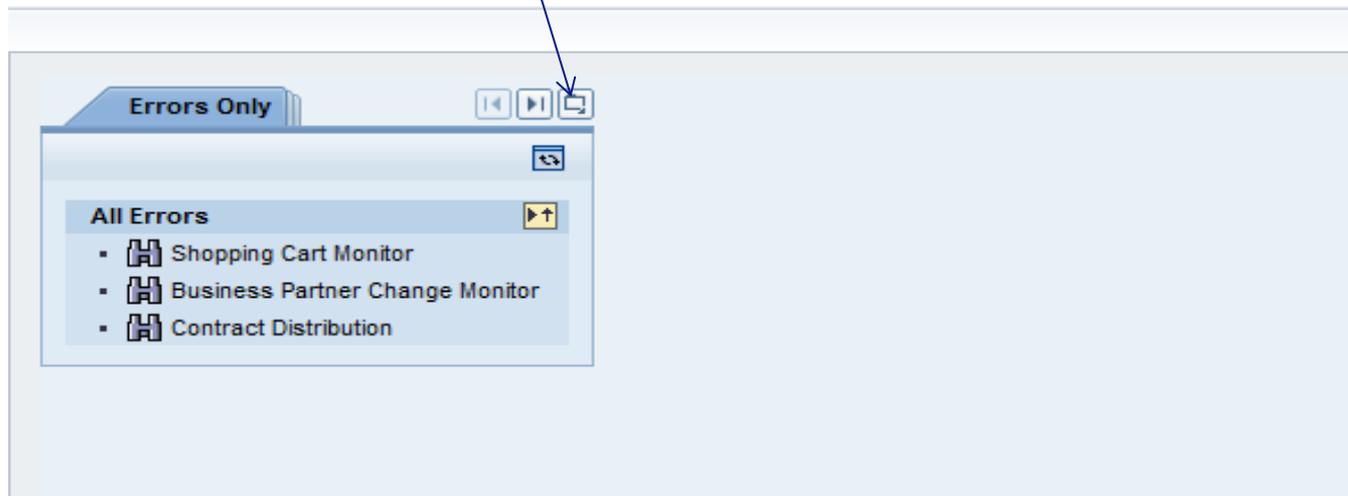
SRM 7.2 – Monitor Shopping Cart

Wanda Dixon, SCEIS MM Team Lead



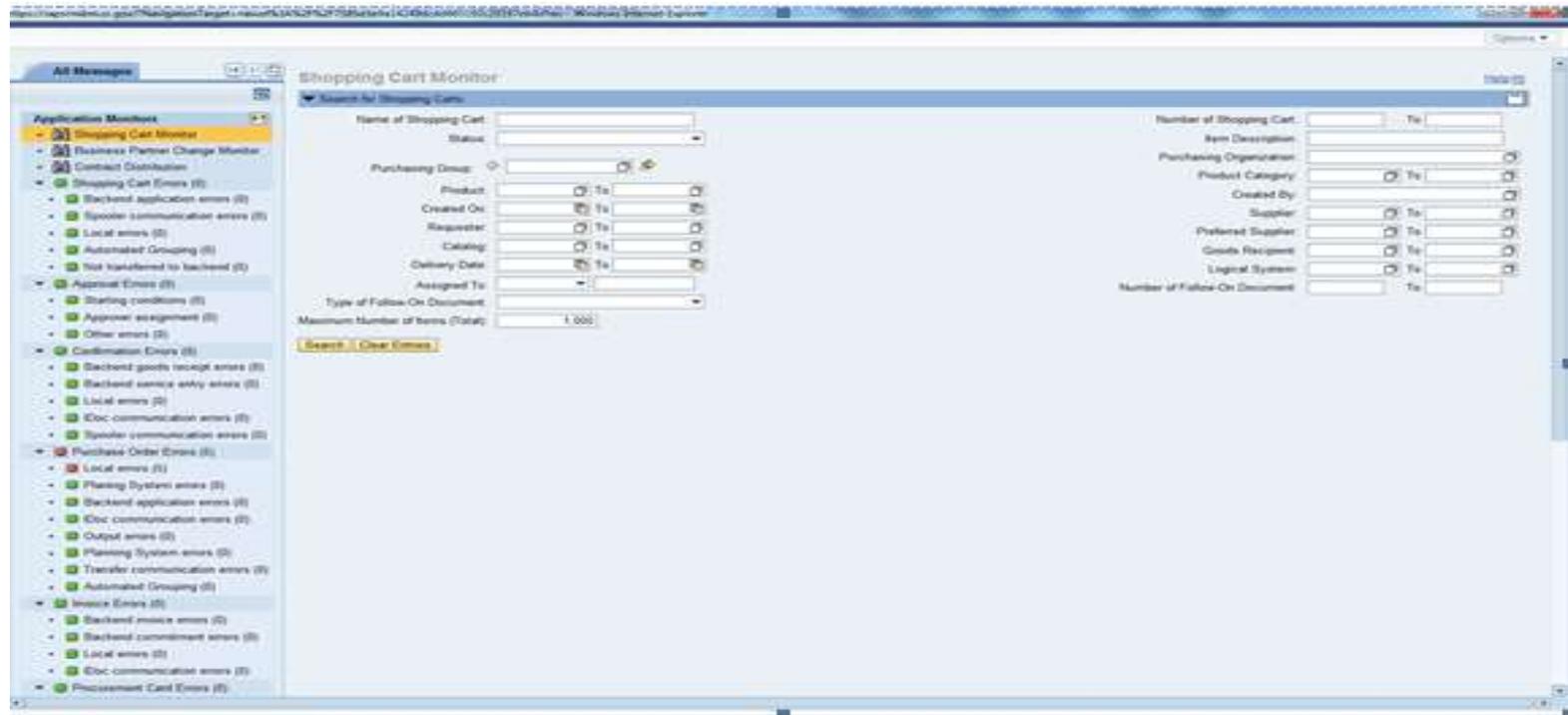
Monitor Shopping Cart

- Standard functionality to view all carts
- Can search only for agency p-group
- Log in Screen will show “Errors Only” tab with blank space
- Click on Tree Tab



Shopping Cart Monitor

🕒 “All Messages” tab Screenshot (Note: Green and Red Squares do not indicate error messages that need to be fixed by the agency. This is for SCEIS Use Only.)



Shopping Cart Monitor

- 🕒 Search by Purchasing Group:
- 🕒 Locate the Agency's Purchasing Group by using the Search Criteria box in the Purchasing Group field.

The screenshot shows the 'Shopping Cart Monitor' search interface. The title bar reads 'Shopping Cart Monitor' with a 'Print' icon on the right. Below the title bar is a search bar labeled 'Search for Shopping Carts'. The search criteria are organized into two columns. The left column includes: 'Name of Shopping Cart' (text input), 'Status' (dropdown), 'Purchasing Group' (dropdown, highlighted with a red box and a green arrow), 'Product' (dropdown), 'Created On' (date range), 'Requester' (dropdown), 'Catalog' (dropdown), 'Delivery Date' (date range), 'Assigned To' (dropdown), 'Type of Follow-On Document' (dropdown), and 'Maximum Number of Items (Total)' (text input with value '1,000'). The right column includes: 'Number of Shopping Cart' (text input with 'To' field), 'Item Description' (text input), 'Purchasing Organization' (dropdown), 'Product Category' (dropdown with 'To' field), 'Created By' (dropdown), 'Supplier' (dropdown with 'To' field), 'Preferred Supplier' (dropdown with 'To' field), 'Goods Receipt' (dropdown with 'To' field), 'Logical System' (dropdown with 'To' field), and 'Number of Follow-On Document' (text input with 'To' field). At the bottom left are 'Search' and 'Clear Entries' buttons.

Shopping Cart Monitor

- Select the Agency's Purchasing Group for the Purchasing List by selecting the "Show Search Criteria link

The screenshot displays the 'Shopping Cart Monitor' application interface. A search results window titled 'All Values: Restrictions' is open, showing a list of purchasing groups. The window includes a search bar, a 'Show Search Criteria' link (highlighted with a red box), and a table of results. The table has columns for Object type, Object ID, and Name. The results list includes various agencies such as the Comptroller General Office, State Treasurer's Office, and several ITMO staff members.

Object type	Object ID	Name
○	5000009	Comptroller General Office
○	5000010	State Treasurer's Office
○	5000011	State Auditor's Office
○	5000012	Will Low Gray Opportunity School
○	5000013	State Library
○	5000014	Dept of Insurance
○	5000033	ITMO - Acquisition Manager
○	5000034	ITMO - D. Lemmon
○	5000035	ITMO - D. Potts
○	5000036	ITMO - S. Harvey

Shopping Cart Monitor

- Enter the Object Name (ex. DOC*) and then click the Start Search button.

All Values: Restrictions

Search Criteria

Object type:

Object ID:

Object name:

Restrict Number of Value List Entries To

Results List: There are more than 500 results for Purchasing Group

Object type	Object ID	Name
O	50000009	Comptroller General Office
O	50000010	State Treasurer's Office
O	50000011	State Auditor's Office
O	50000012	Wil Lou Gray Opportunity School
O	50000013	State Library
O	50000014	Dept of Insurance
O	50000033	ITMO - Acquisition Manager
O	50000034	ITMO - D. Lemmon
O	50000035	ITMO - D. Potts

Shopping Cart Monitor

- ☉ All Purchasing Groups for the specific Agency (ex. DOC) are listed in the Results List below.
- ☉ Click on the specific Purchasing Group/Object Name (ex. 50031476)/ DOC-Stephen Hill

All Values: Restrictions

Search Criteria

Object type:

Object ID:

Object name:

Restrict Number of Value List Entries To:

Results List: 18 results found for Purchasing Group

Object type	Object ID	Name
O	50031175	DOC - Procurement Director
O	50031476	DOC - Stephen Hill
O	50031477	DOC - Trina Free
O	50031478	DOC - Rebecca Long
O	50031479	DOC - Melissa Mims
O	50031480	DOC - Myrtle Derwerdt
O	50031481	DOC - Susan Netherton
O	50031482	DOC - Rebecca Diblasi
O	50031483	DOC - Nathaniel Rush

Shopping Cart Monitor

- 🕒 The selected Purchasing Group/Object Name will be generated.
- 🕒 You can narrow your search by *first* selecting the Purchasing Group/Object Name and then secondly by selecting the following Search Criteria: *Status and Created On date*.

The screenshot displays the 'Shopping Cart Monitor' application interface. At the top, there is a title bar with 'Shopping Cart Monitor' on the left and a 'Help' icon on the right. Below the title bar is a search bar labeled 'Search for Shopping Carts'. The main area contains various search criteria fields:

- Name of Shopping Cart:** A text input field.
- Status:** A dropdown menu.
- Purchasing Group:** A dropdown menu with the value '050031476' selected.
- Product:** A range selection field with 'From' and 'To' inputs.
- Created On:** A range selection field with 'From' and 'To' inputs, highlighted with a red box.
- Requester:** A range selection field with 'From' and 'To' inputs.
- Catalog:** A range selection field with 'From' and 'To' inputs.
- Delivery Date:** A range selection field with 'From' and 'To' inputs.
- Assigned To:** A dropdown menu.
- Type of Follow-On Document:** A dropdown menu.
- Maximum Number of Items (Total):** A text input field with the value '1,000'.
- Number of Shopping Cart:** A range selection field with 'From' and 'To' inputs.
- Item Description:** A text input field.
- Purchasing Organization:** A dropdown menu.
- Product Category:** A range selection field with 'From' and 'To' inputs.
- Created By:** A dropdown menu.
- Supplier:** A range selection field with 'From' and 'To' inputs.
- Preferred Supplier:** A range selection field with 'From' and 'To' inputs.
- Goods Recipient:** A range selection field with 'From' and 'To' inputs.
- Logical System:** A range selection field with 'From' and 'To' inputs.
- Number of Follow-On Document:** A range selection field with 'From' and 'To' inputs.

At the bottom left, there are two buttons: 'Search' and 'Clear Entries'.

Shopping Cart Monitor

- If known, you can further narrow your search by selecting the Number of Shopping Cart or by selecting the following Search Criteria: Created By and Created On date.
- Then Click Search

The screenshot shows the 'Shopping Cart Monitor' search interface. The search criteria are organized into two columns. The left column includes fields for 'Name of Shopping Cart', 'Status', 'Purchasing Group' (with value '050031475'), 'Product', 'Created On', 'Requester', 'Catalog', 'Delivery Date', 'Assigned To', 'Type of Follow-On Document', and 'Maximum Number of Items (Total)' (with value '1,000'). The right column includes 'Number of Shopping Cart', 'Item Description', 'Purchasing Organization', 'Product Category', 'Created By', 'Supplier', 'Preferred Supplier', 'Goods Recipient', 'Logical System', and 'Number of Follow-On Document'. A green box highlights the 'Number of Shopping Cart' field, and a yellow box highlights the 'Created On' field. At the bottom left, there are 'Search' and 'Clear Entries' buttons.

Shopping Cart Monitor

- Results List for Search Criteria: Purchasing Group/Object Name, Status and Created On date:
- (Ex.050031175, Approved and 08/01/2013 To 11/25/2013)

The screenshot displays the 'Shopping Cart Monitor' application interface. The top section contains search filters for 'Shopping Carts'. The filters include:

- Name of Shopping Cart: [Empty]
- Status: Approved
- Purchasing Group: 050031175
- Product: [Empty] To [Empty]
- Created On: 08/01/2013 To 11/25/2013
- Requester: [Empty] To [Empty]
- Catalog: [Empty] To [Empty]
- Delivery Date: [Empty] To [Empty]
- Assigned To: [Empty]
- Type of Follow-On Document: [Empty]
- Maximum Number of Items (Total): 1,000

Buttons for 'Search' and 'Clear Entries' are visible below the filters. The right side of the interface contains additional filters for 'Number of Shopping Cart', 'Item Description', 'Purchasing Organization', 'Product Category', 'Created By', 'Supplier', 'Preferred Supplier', 'Goods Recipient', 'Logical System', and 'Number of Follow-On Document'.

The 'Search Result' section shows a table with the following columns: Object Number, Name of Shopping Cart, Created By, Created On, Stat., Team Cart, Total Value, Currency, Messages, Message Counter, and Team Cart. The table contains 10 rows of data:

Object Number	Name of Shopping Cart	Created By	Created On	Stat.	Team Cart	Total Value	Currency	Messages	Message Counter	Team Cart
2000596213	Health Services Consultant Bld	KAR40017	08/02/2013	Approved		107,400.00	USD		0	
2000596039	SABRE RED 08/06/2013 14.89	SHA39163	08/06/2013	Approved		3,700.00	USD		0	
2000596279	LAVMENS DEVICE 08/07/2013 09.04	SHA39163	08/07/2013	Approved		1,374.75	USD		0	
2000596311	MK-4 Hammer 08/07/2013 09.17	SHA39163	08/07/2013	Approved		447.50	USD		0	
2000598365	Dana Root Baton 08/07/2013 09.54	SHA39163	08/07/2013	Approved		10,150.00	USD		0	
2000598373	Lamens 08/07/2013 10.09	SHA39163	08/07/2013	Approved		1,707.00	USD		0	
2000598407	BATTERIES 08/07/2013 10.24	SHA39163	08/07/2013	Approved		222.00	USD		0	
2000598418	Leco Plastics 08/07/2013 10.34	SHA39163	08/07/2013	Approved		1,120.00	USD		0	
2000601301	DOS Supplies 08/13/2013 09.26	SHA39163	08/13/2013	Approved		128.39	USD		0	

Shopping Cart Monitor

🕒 Results List for Search Criteria: Number of Shopping Cart:
(Ex. 2000595087)

Shopping Cart Monitor Help

▼ Search for Shopping Carts

Name of Shopping Cart:

Status:

Purchasing Group:

Product: To

Created On: To

Requester: To

Catalog: To

Delivery Date: To

Assigned To:

Type of Follow-On Document:

Maximum Number of Items (Total):

Number of Shopping Cart: To

Item Description:

Purchasing Organization:

Product Category: To

Created By:

Supplier: To

Preferred Supplier: To

Goods Recipient: To

Logical System: To

Number of Follow-On Document: To

Search Result

Details | Delete | Create Follow-On Document | Update Shopping Cart Back-End Data | Update Messages | Trim Cart | Filter Settings

Object Number	Name of Shopping Cart	Created By	Created On	Status	Total Value	Currency	Messages	Message Counter	Team Cart
▶ 2000595087	JEA39695 08/08/2013 08:00 2/3	JEA39695	08/01/2013	Approved	19,238.83	USD		0	<input type="checkbox"/>

Shopping Cart Monitor

🔍 Results List for Search Criteria, Created On date, and Created by:
(Ex. 08/01/2013 To 11/25/2013 and AMY40055)

The screenshot displays the 'Shopping Cart Monitor' interface. The top section contains search filters for 'Shopping Carts'. The filters include: Name of Shopping Cart, Status, Purchasing Group, Product (with range), Created On (08/01/2013 to 11/25/2013), Requester, Catalog, Delivery Date, Assigned To, Type of Follow-On Document, and Maximum Number of Items (Total) set to 1,000. On the right side, there are additional filters for Number of Shopping Cart, Item Description, Purchasing Organization, Product Category, Created By (set to AMY40055), Supplier, Preferred Supplier, Goods Recipient, Logical System, and Number of Follow-On Document.

Below the filters is a 'Search Result' section with a table of results. The table has columns for Object Number, Name of Shopping Cart, Created By, Created On, Status, Total Value, Currency, Messages, Message Counter, and Team Cart. The results show a list of shopping carts with their respective statuses and values.

Object Number	Name of Shopping Cart	Created By	Created On	Status	Total Value	Currency	Messages	Message Counter	Team Cart
▶ 2000096170	AMY40055 08/01/2013 09 14	AMY40055	08/01/2013	Release Rejected	230.00	USD		0	<input type="checkbox"/>
▶ 2000096199	AMY40055 08/01/2013 09 21	AMY40055	08/01/2013	Awaiting Approval	0.00	USD		0	<input type="checkbox"/>
▶ 2000096553	AMY40055 08/07/2013 12 01	AMY40055	08/07/2013	Approved	14,230.22	USD		0	<input type="checkbox"/>
▶ 2000000179	AMY40055 08/09/2013 13 10	AMY40055	08/09/2013	Approved	352.00	USD		0	<input type="checkbox"/>
▶ 2000002785	New Food Template 8/15	AMY40055	08/15/2013	Saved	1,655.60	USD		0	<input type="checkbox"/>
▶ 2000002983	AMY40055 08/15/2013 10 23	AMY40055	08/15/2013	Approved	13,918.42	USD		0	<input type="checkbox"/>
▶ 2000004879	AMY40055 08/20/2013 09 08	AMY40055	08/20/2013	Approved	101.94	USD		0	<input type="checkbox"/>
▶ 2000006629	AMY40055 08/22/2013 10 59	AMY40055	08/22/2013	Approved	14,243.19	USD		0	<input type="checkbox"/>
▶ 2000010152	AMY40055 08/29/2013 09 24	AMY40055	08/29/2013	Approved	12,270.55	USD		0	<input type="checkbox"/>

Shopping Cart Monitor

- Use of any one of the following Search Criteria: Created On date, Status, Product, Catalog, or Delivery Date, will generate “All” Shopping Carts including those Statewide

More Shopping Carts Exist than Displayed

Shopping Cart Monitor

Search for Shopping Carts

Name of Shopping Cart:

Status:

Purchasing Group:

Created On: To:

Requester: To:

Catalog: To:

Delivery Date: To:

Assigned To:

Type of Follow-On Document:

Maximum Number of Items (Total):

Number of Shopping Cart: To:

Item Description:

Purchasing Organization:

Product Category: To:

Created By:

Supplier: To:

Preferred Supplier: To:

Goods Recipient: To:

Logical System: To:

Number of Follow-On Document: To:

Content Area

Search Result

Object Number	Name of Shopping Cart	Created By	Created On	Status	Total Value	Currency	Messages	Message Counter	Team Cart
2000017817	Test Bid Frameworks Verify	MYR72608	11/04/2013	Approved	100.00	USD		0	<input type="checkbox"/>
2000017818	Test FI Freight	MYR72608	11/04/2013	Approved	20.00	USD		0	<input type="checkbox"/>
2000017819	Test FI	MYR72608	11/04/2013	Approved	20.00	USD		0	<input type="checkbox"/>
2000017820	Test FI Asset	MYR72608	11/04/2013	Approved	20.00	USD		0	<input type="checkbox"/>
2000017821	Test FI NPC	MYR72608	11/04/2013	Approved	20.00	USD		0	<input type="checkbox"/>
2000017822	Test FI NF	MYR72608	11/04/2013	Approved	20.00	USD		0	<input type="checkbox"/>
2000017823	Test NPC & NF1 Reversal	MYR72608	11/04/2013	Approved	20.00	USD		0	<input type="checkbox"/>
2000017826	Test	JAC55679	11/04/2013	Approved	76.96	USD		0	<input type="checkbox"/>
2000017832	888228C	MYR72608	11/04/2013	Approved	10.00	USD		0	<input type="checkbox"/>
2000017838	Issa 11/04/2013 18:52	CAT38809	11/04/2013	Approved	200.00	USD		0	<input type="checkbox"/>
2000017851	KODM04 exercise 11/04/2013 18:58	RUT42258	11/04/2013	Approved	200.00	USD		0	<input type="checkbox"/>